

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 14 June 2013 (the “**Prospectus**”) issued by Freetech Road Recycling Technology (Holdings) Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “**U.S. Securities Act**”).

The securities mentioned herein may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act. No public offer of securities is to be made by the Company in the United States.

In connection with the Global Offering, CITIC Securities Corporate Finance (HK) Limited (the “**Stabilizing Manager**”), or any person acting for it, on behalf of the International Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. The Stabilizing Manager may over-allocate up to and not more than an aggregate of 39,000,000 Shares, representing 15% of the Offer Shares initially available under the Global Offering, and cover such over-allocation by the exercise of the Over-allotment Option, which will be exercisable by CITIC Securities Corporate Finance (HK) Limited (for itself and on behalf of the International Underwriters), with the prior written consent of the Company, or by making purchases in the secondary market or through stock borrowing arrangements under the Stock Borrowing Agreement or a combination of these means. Stabilization activities will only be entered into in accordance with the laws, rules and regulations in place in Hong Kong on stabilization, including the Securities and Futures (Price Stabilizing) Rules made under the SFO. However, there is no obligation on the Stabilizing Manager, its affiliates or any persons acting for it to conduct any such stabilizing action. Such stabilizing action, if commenced, will be discontinued at any time and will begin on the Listing Date and is expected to be brought to an end on 18 July 2013. Should stabilization transactions be effected in connection with the Global Offering, this will be at the absolute discretion of the Stabilizing Manager, its affiliates or any persons acting for them.

A public announcement will be made within seven days after the end of the stabilizing period in accordance with the Securities and Futures (Price Stabilizing) Rules. In the event that the Over-allotment Option is exercised, a public announcement will be made on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.freetech-holdings.hk.

Potential investors of the Offer Shares should note that the Joint Bookrunners (on behalf of the Hong Kong Underwriters) are entitled to terminate their obligations under the Hong Kong Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the section entitled “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 26 June 2013).



英達公路再生科技(集團)有限公司
Freotech Road Recycling Technology (Holdings) Limited
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

**Number of Shares offered under the : 260,000,000 Shares (subject to the
Global Offering Over-allotment Option)**
**Number of International Offer Shares : 234,000,000 Shares (subject to the
Over-allotment Option)**
**Number of Hong Kong Public : 26,000,000 Shares
Offer Shares**
**Offer Price : HK\$2.43 per Offer Share (exclusive
of brokerage of 1%, SFC transaction
levy of 0.003% and Stock Exchange
trading fee of 0.005%)**
Nominal value : HK\$0.10 per Share
Stock code : 6888

Joint Bookrunners and Joint Lead Managers



Joint Sponsors



**ANNOUNCEMENT OF OFFER PRICE
AND
ALLOTMENT RESULTS**

SUMMARY

- The Offer Price has been determined at HK\$2.43 per Hong Kong Public Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee).
- Based on the Offer Price of HK\$2.43 per Hong Kong Public Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting underwriting fees and estimated total expenses paid and payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$574.0 million (before any exercise of the Over-allotment Option).
- The Offer Shares initially offered under the Hong Kong Public Offering have been moderately oversubscribed. A total of 2,202 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS and under the **HK eIPO White Form** for a total of 186,200,000 Hong Kong Public Offer Shares were received, representing approximately 7.16 times of the total number of 26,000,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Offering have been moderately oversubscribed. There has been an over-allocation of 39,000,000 Shares in the International Offering and such over-allocation is covered through the Stock Borrowing Agreement entered into between Freetech (Cayman) Ltd. and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or a combination of both means. In the event the Over-allotment Option is exercised, an announcement will be made on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.freetech-holdings.hk. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The number of Shares validly applied for under the Hong Kong Public Offering represents around 7.16 times of the initial number of Offer Shares under the Hong Kong Public Offering. No Shares will be reallocated to the Hong Kong Public Offering from the International Offering. There will be 26,000,000 Shares made available for the Hong Kong Public Offering, representing 10% of the total number of Offer Shares under the Global Offering, and 234,000,000 Shares made available for the International Offering, representing 90% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

- Pursuant to the cornerstone investment agreement with the Cornerstone Investor as described in the section headed “Cornerstone Investor” in the Prospectus, the number of Offer Shares to be subscribed for by the Cornerstone Investor has now been determined. Increase Capital Limited will subscribe for 20,576,000 Shares representing (i) approximately 1.98% of the Company’s total issued share capital following the completion of the Global Offering and (ii) approximately 7.91% of the final number of Offer Shares under the Global Offering, assuming the Over-allotment Option is not exercised. Please refer to the section headed “Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters exercisable by CITIC Securities (for itself and on behalf of the other International Underwriters), with the prior written consent of the Company. Pursuant to the Over-allotment Option, the International Underwriters have the right, exercisable by CITIC Securities at any time from the Listing Date and is expected to be brought to an end on 18 July 2013, to require the Company to issue up to an aggregate of 39,000,000 Shares upon full exercise of the Over-allotment Option, representing in aggregate 15% of the total number of Shares initially available under the Global Offering, at the Offer Price under the International Offering, to, among other things, cover over-allocations in the International Offering, if any. If the Over-allotment Option is exercised in full, the additional Shares made available under the Over-allotment Option will represent approximately 3.6% of the total Shares in issue immediately after the completion of the Global Offering and the exercise of the Over-allotment Option.
- The Company announces that the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allotment of the Hong Kong Public Offer Shares will be available on Tuesday, 25 June 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.freotech-holdings.hk.

The Company announces that the results of allocations of the Hong Kong Public Offering and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations will be available from the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.freotech-holdings.hk on Tuesday, 25 June 2013;

- Results of allocations will also be available from the designated results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Tuesday, 25 June 2013 to 12:00 midnight on Wednesday, 3 July 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 25 June 2013 to Friday, 28 June 2013; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches of the receiving banks from Tuesday, 25 June 2013 to Thursday, 27 June 2013 at the branches of the receiving bank at the addresses set out in the paragraph headed "Results of Allocations" in this announcement.
- Share certificates and refund cheques of surplus application monies to wholly or partially successful applications and application monies to wholly or partially unsuccessful applications will be dispatched on Tuesday, 25 June 2013. The dispatch and collection of Share certificate(s) and/or refund cheques of application monies will be made available at the times and dates and in the manner specified in the paragraph headed "Dispatch/Collection of Share certificates and refund monies" below.
- Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Tuesday, 25 June 2013.
- Share certificates for the Hong Kong Public Offer Shares will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and the right of termination described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.

The Company will not issue any receipts for sum paid on application or any temporary documents of title.

Assuming that the Global Offering becomes unconditional at 8:00 a.m. on Wednesday, 26 June 2013, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 26 June 2013. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 6888.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$2.43 per Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee). Based on the Offer Price of HK\$2.43 per Share, we estimate that we will receive net proceeds from the Global Offering of approximately HK\$574.0 million from the 260,000,000 Shares to be offered by the Company, after deducting underwriting fees and other estimated offering expenses paid and payable by us in relation to the Global Offering (before any exercise of the Over-allotment Option).

The Company presently intends to use the net proceeds from the Global Offering in the following manner:

- approximately 20%, or HK\$114.8 million, for investment in research and development activities including the research and development of asphalt pavement maintenance services and equipment (e.g. recruiting additional personnel and research equipment), collaboration with universities and establishment of research centres and training centres;
- approximately 20%, or HK\$114.8 million, for establishing joint ventures in select provinces in the PRC and expanding asphalt pavement maintenance service teams of our joint ventures;
- approximately 15%, or HK\$86.1 million, for manufacturing asphalt pavement maintenance equipment for our asphalt pavement maintenance service business and expanding our asphalt pavement maintenance service teams;
- approximately 15%, or HK\$86.1 million, for acquisitions of other asphalt pavement maintenance service providers. We have not yet identified any acquisition target;
- approximately 10%, or HK\$57.4 million, for constructing our new production facility and expanding our current production facility;
- approximately 10%, or HK\$57.4 million, for establishing sales offices in new markets and marketing expenses; and

- approximately 10%, or HK\$57.4 million, for general corporate purposes and working capital requirements, such as purchasing raw materials and hiring qualified personnel.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Offer Shares initially offered under the Hong Kong Public Offering have been moderately oversubscribed. As at the close of the application lists at 12:00 noon on Wednesday, 19 June 2013, a total of 2,202 valid applications (applications on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and by giving **electronic application instructions** to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service) for a total of 186,200,000 Hong Kong Public Offer Shares were received, representing approximately 7.16 times the total number of 26,000,000 Shares initially available under the Hong Kong Public Offering.

Of the 2,202 valid applications for a total of 186,200,000 Hong Kong Public Offer Shares, a total of 2,183 applications in respect of a total of 70,200,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount of HK\$5,000,000 or below (pool A) (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) (representing approximately 5.4 times the 13,000,000 Hong Kong Public Offer Shares initially comprised in pool A), and a total of 19 applications in respect of a total of 116,000,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount of more than HK\$5,000,000 (pool B) (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) (representing approximately 8.92 times the 13,000,000 Hong Kong Public Offer Shares initially comprised in pool B).

No applications not completed in accordance with the instructions set out in the Application Forms has been identified. No multiple applications or suspected multiple applications has been identified. One application has been rejected due to dishonoured cheque. No applications for more than 100% of the Hong Kong Public Offer Shares initially available for subscription under either pool A or pool B of the Hong Kong Public Offering (that is, more than 13,000,000 Hong Kong Public Offer Shares) have been identified.

International Offering and Over-allotment Option

The Offer Shares initially offered under the International Offering have been moderately oversubscribed. There has been an over-allocation of 39,000,000 Shares in the International Offering and such over-allocation is covered through the Stock Borrowing Agreement entered into between Freetech (Cayman) Ltd. and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or a combination of both means. In the event the Over-allotment Option is exercised, an announcement will be made on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.freetech-holdings.hk. As of the date of this announcement, the Over-allotment Option has not been exercised.

The number of Shares validly applied for under the Hong Kong Public Offering represents around 7.16 times of the initial number of Offer Shares under the Hong Kong Public Offering. No Shares will be reallocated to the Hong Kong Public Offering from the International Offering. There will be 26,000,000 Shares made available for the Hong Kong Public Offering, representing 10% of the total number of Offer Shares under the Global Offering, and 234,000,000 Shares made available for the International Offering, representing 90% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

Pursuant to the cornerstone investment agreement with the Cornerstone Investor as described in the section headed "Cornerstone Investor" in the Prospectus, the number of Offer Shares to be subscribed for by the Cornerstone Investor has now been determined. Increase Capital Limited will subscribe for 20,576,000 Shares representing (i) approximately 1.98% of the Company's total issued share capital following the completion of the Global Offering and (ii) approximately 7.91% of the final number of Offer Shares under the Global Offering, assuming the Over-allotment Option is not exercised. Please refer to the section headed "Cornerstone Investor" in the Prospectus for further details relating to the Cornerstone Investor.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters exercisable by CITIC Securities (for itself and on behalf of the other International Underwriters), with the prior written consent of the Company. Pursuant to the Over-allotment Option, the International Underwriters have the right, exercisable by CITIC Securities at any time from the Listing Date and is expected to be brought to an end on 18 July 2013, to require the Company to issue up to an aggregate of 39,000,000 Shares upon full exercise of the Over-allotment Option, representing in aggregate 15% of the total number of Shares initially available under the Global Offering, at the Offer Price under the International Offering, to, among other things, cover over-allocations in the

International Offering, if any. If the Over-allotment Option is exercised in full, the additional Shares made available under the Over-allotment Option will represent approximately 3.6% of the total Shares in issue immediately after the completion of the Global Offering and the exercise of the Over-allotment Option. As at the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Shares have been allocated to applicants who are directors, existing shareholders and connected persons of the Company or their associates within the meanings of the Listing Rules, whether in their own names or through nominees. None of the Sole Global Coordinator, Joint Sponsors, Joint Bookrunners and the Underwriters and their respective affiliated companies and the connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) have taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 8.08(3) and 8.24 of the Listing Rules. The Directors further confirm that the Shares of the Company will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules.

The Directors also confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, hold more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). As such, the Directors confirm that there will not be any new substantial shareholders immediately after the Global Offering, and prior to exercise of the Over-allotment Option, the number of Shares held by the public is at least 25.0% of the Company's total issued share capital which satisfies the minimum public float required under Rule 8.08(1)(a) of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and by **electronic application instructions** given to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
1,000	327	164 out of 327 applications to receive 1,000 shares	50.15%
2,000	162	89 out of 162 applications to receive 1,000 shares	27.47%
3,000	92	63 out of 92 applications to receive 1,000 shares	22.83%
4,000	32	28 out of 32 applications to receive 1,000 shares	21.88%
5,000	433	1,000 shares plus 37 out of 433 applications to receive an additional 1,000 shares	21.71%
6,000	40	1,000 shares plus 12 out of 40 applications to receive an additional 1,000 shares	21.67%
7,000	10	1,000 shares plus 5 out of 10 applications to receive an additional 1,000 shares	21.43%
8,000	20	1,000 shares plus 13 out of 20 applications to receive an additional 1,000 shares	20.63%
9,000	20	1,000 shares plus 16 out of 20 applications to receive an additional 1,000 shares	20.00%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
10,000	217	1,000 shares plus 208 out of 217 applications to receive an additional 1,000 shares	19.59%
15,000	63	2,000 shares plus 58 out of 63 applications to receive an additional 1,000 shares	19.47%
20,000	91	3,000 shares plus 77 out of 91 applications to receive an additional 1,000 shares	19.23%
25,000	15	4,000 shares plus 12 out of 15 applications to receive an additional 1,000 shares	19.20%
30,000	64	5,000 shares plus 48 out of 64 applications to receive an additional 1,000 shares	19.17%
35,000	42	6,000 shares plus 28 out of 42 applications to receive an additional 1,000 shares	19.05%
40,000	167	7,000 shares plus 98 out of 167 applications to receive an additional 1,000 shares	18.97%
45,000	8	8,000 shares plus 4 out of 8 applications to receive an additional 1,000 shares	18.89%
50,000	177	9,000 shares plus 71 out of 177 applications to receive an additional 1,000 shares	18.80%
60,000	38	11,000 shares plus 6 out of 38 applications to receive an additional 1,000 shares	18.60%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
70,000	12	12,000 shares plus 11 out of 12 applications to receive an additional 1,000 shares	18.45%
80,000	4	14,000 shares plus 3 out of 4 applications to receive an additional 1,000 shares	18.44%
90,000	5	16,000 shares plus 2 out of 5 applications to receive an additional 1,000 shares	18.22%
100,000	54	18,000 shares plus 11 out of 54 applications to receive an additional 1,000 shares	18.20%
150,000	17	27,000 shares plus 4 out of 17 applications to receive an additional 1,000 shares	18.16%
200,000	24	36,000 shares	18.00%
250,000	7	45,000 shares	18.00%
300,000	13	53,000 shares plus 2 out of 13 applications to receive an additional 1,000 shares	17.72%
350,000	3	62,000 shares	17.71%
400,000	2	70,000 shares	17.50%
450,000	2	78,000 shares	17.33%
500,000	7	86,000 shares	17.20%
600,000	1	103,000 shares	17.17%
700,000	2	120,000 shares	17.14%
800,000	3	137,000 shares	17.13%
900,000	2	154,000 shares	17.11%
1,000,000	<u>7</u>	170,000 shares	17.00%
	<u>2,183</u>		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL B	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
2,000,000	6	300,000 shares	15.00%
3,000,000	1	420,000 shares	14.00%
4,000,000	2	516,000 shares	12.90%
5,000,000	2	600,000 shares	12.00%
8,000,000	1	880,000 shares	11.00%
9,000,000	1	948,000 shares	10.53%
10,000,000	4	1,030,000 shares	10.30%
13,000,000	<u>2</u>	1,300,000 shares	10.00%

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The final number of Offer Shares comprised in the Hong Kong Public Offering is 26,000,000 Shares, representing 10% of the Offer Shares in the Global Offering and the final number of Offer Shares available in the International Offering is 234,000,000 Shares which were allocated in full, representing 90% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The Company announces that the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allotment of the Hong Kong Public Offer Shares will be available on Tuesday, 25 June 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.freotech-holdings.hk.

The Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations will be available from the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.freotech-holdings.hk on Tuesday, 25 June 2013;
- Results of allocations will also be available from the designated results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Tuesday, 25 June 2013 to 12:00 midnight on Wednesday, 3 July 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 25 June 2013 to Friday, 28 June 2013; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of the branches of the receiving banks from Tuesday, 25 June 2013 to Thursday, 27 June 2013 at the branches of the receiving bank at the addresses set out below:

any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King's Road, North Point
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai

	Branch Name	Address
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Metroplaza Branch	Shop No. 175 - 176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A5301591	3,000	G6045374	9,000	Z0519023	1,000		
A8130372	1,000	G6207277	2,000	Z1799666	1,000		
A8412459	1,000	G6299066	1,000	Z6070923	2,000		
A8648843	1,000	G6342530	1,000	Z612828A	1,000		
A9452039	1,000	G6472442	1,000				
A9753624	1,000	G6647129	5,000				
C3358656	4,000	G8217040	1,000				
C3587647	1,000	H0619347	1,000				
C4256709	1,000	H3120580	19,000				
C4271961	2,000	H3458417	2,000				
C4276939	1,000	H3514007	2,000				
C4887423	2,000	H3617183	2,000				
C5425644	1,000	H3617248	2,000				
C5463864	1,000	H3617337	1,000				
C5887508	1,000	H3617345	3,000				
C5969431	1,000	H3657967	2,000				
D000404A	1,000	H4474165	1,000				
D0140849	1,000	H4537345	2,000				
D0292096	1,000	H4609737	3,000				
D0863271	1,000	K0302473	3,000				
D1426533	2,000	K0953237	2,000				
D1621034	2,000	K1246321	4,000				
D1623797	1,000	K1554840	1,000				
D2101654	2,000	K1558803	18,000				
D2646219	2,000	K1668641	1,000				
D3275206	1,000	K1700146	2,000				
D4019408	2,000	K2063395	2,000				
D4033753	1,000	K2090546	2,000				
D4258372	5,000	K2270897	1,000				
D442521A	5,000	K2416069	1,000				
D4864353	2,000	K3447243	1,000				
D5481164	2,000	K3545652	1,000				
D5785929	2,000	K3717666	2,000				
D617186A	1,000	K4098471	2,000				
D6564934	2,000	K4499077	1,000				
E1298503	6,000	K4542762	2,000				
E1460017	53,000	K4631536	1,000				
E2257150	2,000	K482606A	1,000				
E2675149	1,000	K4829867	2,000				
E3072448	1,000	K4911431	1,000				
E3532740	2,000	K5074169	4,000				
E3647505	5,000	K5859808	2,000				
E3893956	1,000	K6353428	1,000				
E4651344	1,000	K6659721	4,000				
E4906490	2,000	K7041659	1,000				
E7460302	3,000	K8504474	1,000				
E8959602	1,000	K8649529	2,000				
E9101865	1,000	L0006036	6,000				
E9700440	1,000	P0116479	1,000				
E9787112	1,000	P0429485	1,000				
E986480A	1,000	P0971298	1,000				
G0356815	2,000	P3232747	1,000				
G0445184	1,000	R1188487	1,000				
G0681082	1,000	R3788066	1,000				
G084772A	1,000	R4950096	2,000				
G1474005	27,000	V0051543	2,000				
G1723307	1,000	V0064912	2,000				
G1741607	2,000	V0377643	53,000				
G2213159	1,000	V0381551	1,000				
G3421839	1,000	Y0029880	2,000				
G3868574	1,000	Y0911338	2,000				
G4283049	2,000	Y1716466	3,000				
G4509543	1,000	Y2511140	1,000				
G4838423	1,000	Y3114420	2,000				
G5177447	1,000	Z0131823	1,000				
G530449A	6,000	Z0200639	1,000				

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算／託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
Z90272	86,000						
A2950114	2,000						
A3592289	1,000						
A7905486	2,000						
A8385710	2,000						
A867030A	1,000						
B6551179	2,000						
C4357211	2,000						
D016795A	36,000						
D4083521	1,000						
D4658397	11,000						
D5265658	4,000						
D6688870	6,000						
E1553597	2,000						
E9443944	1,000						
G0380287	1,000						
G2674709	3,000						
G4385070	19,000						
G6727971	9,000						
G8060656	1,000						
G9025064	4,000						
K0016063	86,000						
K2444704	1,000						
Z2332281	1,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
002086061	1,000	262065017	6,000	262065083	10,000	262065149	10,000
0172051	2,000	262065018	7,000	262065084	10,000	262065150	9,000
0234151	2,000	262065019	6,000	262065085	10,000	262065151	9,000
0334899	3,000	262065020	7,000	262065086	9,000	262065152	10,000
0342632	6,000	262065021	7,000	262065087	9,000	262065153	10,000
0378622	2,000	262065022	7,000	262065088	10,000	262065154	10,000
0691367	3,000	262065023	7,000	262065089	10,000	262065155	9,000
0739708	2,000	262065024	6,000	262065090	10,000	262065156	10,000
0773968	4,000	262065025	7,000	262065091	9,000	262065157	9,000
0819424	4,000	262065026	6,000	262065092	9,000	262065158	10,000
10012117	2,000	262065027	7,000	262065093	10,000	262065159	9,000
10233725	1,000	262065028	6,000	262065094	9,000	262065160	10,000
10236791	1,000	262065029	6,000	262065095	9,000	262065161	10,000
103086266	1,000	262065030	8,000	262065096	10,000	262065162	9,000
108033010	1,000	262065031	7,000	262065097	9,000	262065163	10,000
204063-S	4,000	262065032	8,000	262065098	9,000	262065164	9,000
205104060	6,000	262065033	7,000	262065099	10,000	262065165	10,000
210165650	18,000	262065034	8,000	262065100	9,000	262065166	9,000
210167540	4,000	262065035	7,000	262065101	9,000	262065167	9,000
210203198	1,000	262065036	8,000	262065102	9,000	262065168	9,000
212006704	2,000	262065037	8,000	262065103	10,000	262065169	10,000
212172043	5,000	262065038	7,000	262065104	9,000	262065170	10,000
212174331	1,000	262065039	8,000	262065105	9,000	262065171	9,000
21230784X	1,000	262065040	7,000	262065106	10,000	262065172	10,000
212347387	27,000	262065041	7,000	262065107	10,000	262065173	9,000
219234804	1,000	262065042	9,000	262065108	10,000	262065174	9,000
222256711	1,000	262065043	8,000	262065109	10,000	262065175	10,000
222301509	2,000	262065044	8,000	262065110	10,000	262065176	9,000
222391559	137,000	262065045	10,000	262065111	9,000	262065177	9,000
222566697	27,000	262065046	9,000	262065112	9,000	262065178	9,000
224121715	3,000	262065047	9,000	262065113	10,000	262065179	9,000
225282276	6,000	262065048	10,000	262065114	9,000	262065180	10,000
229068630	3,000	262065049	10,000	262065115	10,000	262065181	9,000
230361693	3,000	262065050	9,000	262065116	9,000	262065182	11,000
231139841	2,000	262065051	10,000	262065117	10,000	262065183	12,000
232473629	2,000	262065052	10,000	262065118	9,000	262065184	11,000
234255719	1,000	262065053	9,000	262065119	9,000	262065185	12,000
235421211	1,000	262065054	9,000	262065120	9,000	262065186	11,000
235552833	2,000	262065055	9,000	262065121	10,000	262065187	11,000
239241482	2,000	262065056	9,000	262065122	10,000	262065188	11,000
240161315	2,000	262065057	9,000	262065123	9,000	262065189	11,000
243182011	19,000	262065058	10,000	262065124	9,000	262065190	11,000
246164362	27,000	262065059	9,000	262065125	9,000	262065191	11,000
249362328	18,000	262065060	10,000	262065126	9,000	262065192	11,000
254268428	3,000	262065061	9,000	262065127	9,000	262065193	11,000
255404899	1,000	262065062	9,000	262065128	9,000	262065194	11,000
255413452	1,000	262065063	10,000	262065129	10,000	262065195	11,000
257130260	1,000	262065064	10,000	262065130	9,000	262065196	11,000
258127729	19,000	262065065	9,000	262065131	9,000	262065197	11,000
259195360	4,000	262065066	9,000	262065132	9,000	262065198	13,000
262065001	7,000	262065067	10,000	262065133	9,000	262065199	13,000
262065002	6,000	262065068	9,000	262065134	9,000	262065200	13,000
262065003	7,000	262065069	10,000	262065135	9,000	262065201	13,000
262065004	6,000	262065070	9,000	262065136	9,000	262065202	13,000
262065005	7,000	262065071	9,000	262065137	9,000	262065203	13,000
262065006	7,000	262065072	9,000	262065138	9,000	262065204	15,000
262065007	7,000	262065073	10,000	262065139	9,000	262065205	17,000
262065008	7,000	262065074	10,000	262065140	10,000	262065206	17,000
262065009	7,000	262065075	9,000	262065141	10,000	262065207	18,000
262065010	7,000	262065076	9,000	262065142	10,000	262065208	18,000
262065011	7,000	262065077	9,000	262065143	9,000	262065209	18,000
262065012	7,000	262065078	10,000	262065144	9,000	262065210	18,000
262065013	7,000	262065079	10,000	262065145	10,000	262065211	19,000
262065014	6,000	262065080	9,000	262065146	10,000	262065212	18,000
262065015	6,000	262065081	10,000	262065147	10,000	262065213	28,000
262065016	7,000	262065082	10,000	262065148	10,000	262065214	28,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
262065215	36,000	388467004	2,000	660426272	1,000	E274296	18,000
262065216	36,000	388467005	2,000	703110141	1,000	E334232	2,000
262065217	36,000	388467006	2,000	708246853	1,000	E5178332	9,000
262065218	36,000	388467007	2,000	712250013	1,000	E5822975	1,000
262065219	36,000	388467008	2,000	740125081	1,000	E6179863	3,000
262065220	36,000	388467009	2,000	759019136	6,000	E8265554	2,000
262065221	36,000	388467010	2,000	766144869	2,000	E9444673	2,000
262065222	36,000	388467011	2,000	773105150	1,000	E957119	2,000
262065223	36,000	388467012	2,000	773309166	2,000	G0292981	8,000
262065224	36,000	388467013	2,000	773473533	9,000	G1146555	1,000
262065225	45,000	388467014	2,000	773485503	18,000	G1442731	1,000
262065226	53,000	388467015	4,000	773623673	1,000	G1737421	1,000
262065227	62,000	388467016	4,000	774240352	2,000	G211616-1	4,000
262065228	62,000	388467017	4,000	805257929	1,000	G262207-5	3,000
262065229	78,000	388467018	3,000	805293324	1,000	G28456996	27,000
262065230	78,000	388467019	4,000	810220615	1,000	G304412	2,000
262386097	1,000	388467020	4,000	908194012	1,000	G382811	4,000
264059783	5,000	388467021	4,000	911140018	1,000	G4769588	1,000
264318551	36,000	388467022	4,000	911302429	1,000	G4772511	9,000
265584243	3,000	388467023	6,000	A2145432	3,000	G5234742	10,000
266204015	1,000	388467024	6,000	A3183745	2,000	G59570116	1,000
266573369	6,000	388467025	6,000	/ D6449426		G6053164	1,000
269207643	19,000	388467026	5,000	A4576775	4,000	G6483711	2,000
279173702	1,000	388467027	5,000	A5873404	2,000	G6556824	7,000
279287569	2,000	388467028	7,000	A7811813	3,000	G6588084	5,000
282087014	2,000	388467029	7,000	A799961	2,000	G8061490	4,000
285282257	2,000	388467030	9,000	A8281370	9,000	GS007129B	28,000
289337545	1,000	388467031	9,000	A8683460	1,000	GS026358B	1,000
290127984	4,000	388467032	10,000	A891476/D	3,000	GS035165B	2,000
290140169	1,000	388467033	9,000	A9396074	2,000	GS065859B	3,000
290231208	4,000	388467034	9,000	A9775652	12,000	GS067216B	2,000
290435452	1,000	388467035	18,000	A9923600	18,000	GS068802B	11,000
295551931	7,000	388467036	18,000	B3341823	5,000	H1409036	2,000
296214745	1,000	388467037	19,000	B4679631	4,000	H1544960	11,000
296334477	1,000	388467038	18,000	B831333A	2,000	H3210849	1,000
297254765	2,000	388467039	18,000	B906650	2,000	H3804269	11,000
304011724	1,000	388467040	18,000	B961028	4,000	H4578491	4,000
325042406	6,000	388467041	18,000	B9765951	2,000	IS1256197	2,000
325254258	4,000	388467042	27,000	C2133871	1,000	IS1370959	1,000
329102107	2,000	388467043	54,000	C3688508	6,000	IS1546527	5,000
329225684	6,000	388467044	62,000	C4363114	1,000	IS1655196	2,000
346335649	2,000	388467045	86,000	C4535063	2,000	IS1699497	1,000
347433849	4,000	388467046	170,000	C608466	1,000	IS1759689	1,000
348307240	1,000	388467047	300,000	C616359	4,000	IS2173554	1,000
350783198	1,000	388510463	9,000	D0865193	1,000	IS2333491	1,000
360282834	1,000	388524340	1,000	D1176731	2,000	IS2357274	1,000
361107725	2,000	388895187	70,000	D1459091	2,000	IS2429533	1,000
361212897	1,000	390032472	18,000	D1882407	2,000	IS2580718	2,000
362082174	1,000	395245202	4,000	D2220238	86,000	IS2764581	1,000
363223397	1,000	403165066	1,000	D2580323	1,000	IS3044172	1,000
365161330	2,000	403283128	1,000	D2953588	1,000	IS3102990	2,000
366252476	6,000	404041112	1,000	D3265383	1,000	IS3174441	1,000
368026159	2,000	407260416	1,000	D357033A	1,000	IS3195413	1,000
374108546	1,000	408093353	1,000	D422970	4,000	IS3815236	2,000
375240819	1,000	410011414	1,000	D4534353	6,000	IS4196596	1,000
383215324	2,000	420281198	14,000	D4710453	1,000	IS4447777	1,000
383700648	4,000	44010219	1,000	D5099898	6,000	IS4751312	1,000
385095104	36,000	440603198	5,000	D5391947	6,000	IS5202707	2,000
385237003	6,000	440682198	1,000	D665020	4,000	IS5692749	1,000
385402565	2,000	50836475	1,000	D6673334	1,000	IS5694273	1,000
388054769	3,000	600615-M	6,000	E0926659	2,000	IS6068304	2,000
388057614	2,000	600861-M	4,000	E1008008	1,000	IS6280449	2,000
388138497	3,000	601415-M	3,000	E14208338	2,000	IS6375725	1,000
388467001	2,000	602264332	1,000	E1951878	7,000	IS6904259	1,000
388467002	2,000	608200029	1,000	E2072754	2,000	IS7003315	1,000
388467003	2,000	610160656	1,000	E214695	1,000	IS7260736	2,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
IS7682325	1,000						
IS8626278	1,000						
IS8691983	1,000						
IS9072302	1,000						
IS9084783	1,000						
IS9183596	1,000						
IS9249037	2,000						
IS9491814	1,000						
IS9751147	1,000						
K0283401	18,000						
K1153501	1,000						
K1240293	120,000						
K161018A	1,000						
K1758284	2,000						
K183936	53,000						
K213853	2,000						
K222470 (1,000						
K297049A	1,000						
K3253929	1,000						
K422583A	2,000						
K4251547	2,000						
K4656288	9,000						
K509268	3,000						
K5920795	18,000						
K6669735	2,000						
K6716687	7,000						
K7790112	4,000						
K8013810	3,000						
MHKA999	4,000						
OS181630	18,000						
P0862286	4,000						
P0868225	45,000						
P1015552	3,000						
P1207672	2,000						
P2817156	2,000						
V1069586	1,000						
W01648246	1,000						
W18092330	5,000						
W34077398	4,000						
W66336182	1,000						
Y1737730	6,000						
Z0545911	1,000						
Z065795	1,000						
Z0861635	2,000						
Z2632382	1,000						
Z316295	1,000						
Z3332897	5,000						
Z359636	2,000						
Z4093233	1,000						
Z4420552	18,000						
Z4576641	6,000						
Z485949	1,000						
Z501443	2,000						
Z783952A	1,000						

DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificate(s) for wholly or partially successful applications on **WHITE** Application Forms and refund cheque(s) in respect of wholly or partially unsuccessful applications or wholly or partially successful applicants for application monies paid in excess of final Offer Price on **WHITE** and **YELLOW** Application Forms, without interest and together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, are expected to be dispatched by ordinary post to those entitled to the addresses as stated in their Application Form at their own risk on Tuesday, 25 June 2013.

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more on a **WHITE** or **YELLOW** Application Form or through the **HK eIPO White Form** service by submitting an electronic application to the designated **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk and have indicated their intention in their application to collect their refund cheque(s) (where applicable) and/or (for applicants using **WHITE** Application Forms) Share certificate(s) (where applicable) may collect their refund cheque(s) and/or Share certificate(s) from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at Tesbury Centre, 28 Queen's Road East, Hong Kong on Tuesday, 25 June 2013 from 9:00 a.m. to 1:00 p.m.

Applicants being individuals who have opted for personal collection must not authorise any other person to make the collection on their behalf. Applicants being corporations who have opted for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with their company chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If the applicants do not collect their Share certificate(s) and/or refund cheque(s) within the time period specified for collection, they will be dispatched promptly thereafter to them to the addresses as specified in the Application Forms or the addresses specified in the application instructions to the designated **HK eIPO White Form** Service Provider by ordinary post and at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Public Offer Shares by **WHITE** or **YELLOW** Application Form or through **HK eIPO White Form** service or have applied for 1,000,000 Hong Kong Public Offer Shares or more on a **WHITE** or **YELLOW** Application Form but have not indicated in their Application Forms that they wish to collect their Share certificate(s) (where applicable) and/or refund cheque(s) in person, their Share certificate(s) and/or refund cheque(s) (if applicable) will be sent to the address as stated on their Application Forms or the addresses specified in their application instructions to the designated **HK eIPO White Form** Service Provider on Tuesday, 25 June 2013, by ordinary post and at their own risk.

Where applicants have applied through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (where applicable) will be dispatched to their application payment bank account in the form of e-Refund payment instructions on Tuesday, 25 June 2013. For applicants who have applied through **HK eIPO White Form** service and paid the application monies through multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be sent to the addresses specified in their application instructions to the designated **HK eIPO White Form** Service Provider on Tuesday, 25 June 2013 by ordinary post and at their own risk.

Where applicants who have applied by giving **electronic application instructions** to HKSCC, their refund (if any) will be credited to their designated bank account or the designated bank account of the designated CCASS Participant through which they are applying on Tuesday, 25 June 2013. For applicants who have instructed their designated CCASS Participant (other than CCASS Investor Participant) to give electronic application instructions on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participant can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 25 June 2013 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account.

Share certificates will only become valid certificates of title at 8:00 a.m., on Wednesday, 26 June 2013 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section entitled “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

The Company will not issue any receipts for sum paid on application or any temporary documents of title in respect of the Offer Shares.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For those applicants applying for the Hong Kong Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS, and their application is wholly or partially successful, their Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them on Tuesday, 25 June 2013, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

CCASS Investor Participants using **YELLOW** Application Forms and CCASS Participants applying by giving **electronic application instructions** to HKSCC should check the results of the Public Offer published herein and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 25 June 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using **YELLOW** Application Form or by giving **electronic application instructions** can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investors Participants” in effect from time to time).

Applicants applying through a designated CCASS Participant (other than CCASS Investor Participant) using **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC for credit to the stock account of their designated CCASS Participant (other than CCASS Investor Participant) can check the number of Public Offer Shares allotted to them with that CCASS Participant.

For CCASS Investor Participants, they can check their new account balance via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Public Offer Shares to their stock account on Tuesday, 25 June 2013. HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their stock account.

PUBLIC FLOAT

Immediately following completion of the Global Offering and before the exercise of the Over-allotment Option, the number of Shares in public hands is at least 25% of the Company's total issued share capital which satisfies the minimum public float required under Rule 8.08(1)(a) of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming the Global Offering becomes unconditional in all respects at 8:00 a.m. on Wednesday, 26 June 2013, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 26 June 2013. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 6888.

By order of the Board of Directors
**Freotech Road Recycling
Technology (Holdings) Limited**
Sze Wai Pan
Chairman

Hong Kong, Tuesday, 25 June 2013

As at the date of this announcement, the executive Directors are Mr. Sze Wai Pan, Ms. Sze Wan Nga, Mr. Zhang Yifu and Mr. Chan Kai King; the non-executive Directors are Mr. Yeung Chin Chiu and Ms. Chen Shirley Shiyau; and the independent non-executive Directors are Ms. Yeung Sum, Mr. Tang Koon Yiu Thomas and Mr. Lau Ching Kwong.

This announcement is available for viewing on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.freotech-holdings.hk.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).