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*Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same respective meanings as defined in the prospectus dated 14 June 2013 issued by Freetech Road Recycling Technology (Holdings) Limited (the “Company”).*



## **英達公路再生科技(集團)有限公司**

Freetech Road Recycling Technology ( Holdings ) Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6888)

### **FULL EXERCISE OF OVER-ALLOTMENT OPTION, STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD**

#### **FULL EXERCISE OF OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option referred to in the Prospectus was fully exercised by CITIC Securities, on behalf of the International Underwriters, with the prior written consent of the Company, on 18 July 2013, which requires the Company to allot and issue 39,000,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering to facilitate the return of a total of 39,000,000 Shares borrowed by CITIC Securities as the Stabilising Manager under the Stock Borrowing Agreement

to Freetech Cayman which were used solely to settle the over-allocations in the International Offering. The Over-allotment Shares will be allotted and issued by the Company at HK\$2.43 per Share (exclusive of 1% brokerage, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering.

#### **STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD**

The Company further announces that the stabilization period in connection with the Global Offering ended on 18 July 2013.

The stabilizing actions undertaken by CITIC Securities, its affiliates or any person acting for it, as Stabilizing Manager, during the stabilization period were:

- (i) over-allocations of an aggregate of 39,000,000 Shares in the International Offering, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (ii) the borrowing of an aggregate of 39,000,000 Shares by CITIC Securities as the Stabilising Manager from Freetech Cayman pursuant to the Stock Borrowing Agreement to cover the above over-allocations; and
- (iii) the exercise of the Over-allotment Option in full in respect of an aggregate of 39,000,000 Shares by CITIC Securities on behalf of the International Underwriters, with the prior written consent of the Company, on 18 July 2013 to facilitate the return in full to Freetech Cayman of the 39,000,000 Shares lent by Freetech Cayman to the Stabilizing Manager as mentioned above.

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

#### **FULL EXERCISE OF OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option referred to in the Prospectus was fully exercised by CITIC Securities, on behalf of itself, CICC and Guotai Junan Securities (together known as the “**International Underwriters**”), with the prior written consent of the Company, on 18 July 2013, which requires the Company to allot and issue 39,000,000 additional Shares (the “**Over-allotment Shares**”), representing 15% of the total number of Offer Shares initially available under the Global Offering to facilitate the return of a total of 39,000,000 Shares borrowed by CITIC Securities as the Stabilising Manager under the Stock Borrowing Agreement to Freetech Cayman which were used solely to settle the over-allocations in the International Offering. The Over-allotment Shares will be allotted and issued by the Company at HK\$2.43 per Share (exclusive of 1% brokerage, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering.

Immediately after the allotment and issue by the Company of the Over-allotment Shares, approximately 40.85% of the issued share capital of the Company will be held by the public.

Listing of and permission to deal in the Over-allotment Shares have been granted by the Listing Committee of the Stock Exchange. Listing of and dealing in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on 23 July 2013.

The shareholding structure of the Company immediately before and immediately after the completion of the allotment and issue of the Over-allotment Shares is as follows:

Shareholder	Immediately before the allotment and issue of the Over-allotment Shares		Immediately after the allotment and issue of the Over-allotment Shares	
	<i>Number of Shares</i>	<i>Approximate percentage of the Company's issued share capital</i>	<i>Number of Shares</i>	<i>Approximate percentage of the Company's issued share capital</i>
Freotech Cayman	521,365,260	50.131275%	521,365,260	48.31930%
Smart Firm	58,219,200	5.598%	58,219,200	5.39566%
Future Blossom	58,219,200	5.598%	58,219,200	5.39566%
Smart Executive	56,420,520	5.42505%	56,420,520	5.22896%
Rank Best	29,640,000	2.85%	29,640,000	2.74699%
Smart Vision	23,400,000	2.25%	23,400,000	2.16868%
Mr. Wong Yik Chor	11,700,000	1.125%	11,700,000	1.08434%
Swift Sino	7,378,800	0.7095%	7,378,800	0.68386%
Dong An	6,122,220	0.588675%	6,122,220	0.56740%
Fortune Kingdom	5,967,000	0.57375%	5,967,000	0.55301%
Infinite Venture	967,200	0.093%	967,200	0.08964%
Ms. Cao Yabing	600,600	0.05775%	600,600	0.05566%
Other Public Shareholders	<u>260,000,000</u>	<u>25%</u>	<u>299,000,000</u>	<u>27.71084%</u>
<b>Total</b>	<u>1,040,000,000</u>	<u>100%</u>	<u>1,079,000,000</u>	<u>100%</u>

The net proceeds of approximately HK\$91.9 million, after deducting the underwriting commission and other applicable fees and expenses, from the issue and sale of the Over-allotment Shares by the Company will be used by the Company for the same purposes as set out in the section headed “Future plans and use of proceeds — Use of proceeds” in the Prospectus on a pro-rata basis.

## STABILIZING ACTIONS AND END OF THE STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on 18 July 2013.

The stabilizing actions undertaken by CITIC Securities, its affiliates or any person acting for it, as Stabilizing Manager, during the stabilization period were:

- (i) over-allocations of an aggregate of 39,000,000 Shares in the International Offering, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (ii) the borrowing of an aggregate of 39,000,000 Shares by the Stabilizing Manager from Freetech Cayman pursuant to the Stock Borrowing Agreement to cover the above over-allocations; and
- (iii) the exercise of the Over-allotment Option in full in respect of an aggregate of 39,000,000 Shares by CITIC Securities on behalf of the International Underwriters, with the prior written consent of the Company, on 18 July 2013 to facilitate the return in full to Freetech Cayman of the 39,000,000 Shares lent by Freetech Cayman to the Stabilizing Manager as mentioned above.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the Board  
**Freetech Road Recycling Technology  
(Holdings) Limited**  
**Sze Wai Pan**  
*Chairman*

Hong Kong, 18 July 2013

*As at the date of this announcement, the executive Directors are Mr. Sze Wai Pan, Ms. Sze Wan Nga, Mr. Zhang Yifu and Mr. Chan Kai King; the non-executive Directors are Mr. Yeung Chin Chiu and Ms. Chen Shirley Shiyau; and the independent non-executive Directors are Ms. Yeung Sum, Mr. Tang Koon Yiu Thomas and Mr. Lau Ching Kwong.*