

**Please use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in your name. 閣下如欲以本身名義登記獲配發的香港公開發售股份，請使用本申請表格。**

**Staple your  
payment  
here**  
請將股款  
緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易所及證交所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不認因本申請表格全部或任何部分內容而產生或引致之任何損失或損害承擔任何責任。

A copy of this Application Form, together with a copy of each of the **YELLOW** and **GREEN** Application Forms, the Prospectus and the other documents specified in the paragraph headed "Appendix V – Documents Delivered to the Registrar of Companies and a copy of the Prospectus", have been registered with the Companies Registry in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong and the Companies Registry in Hong Kong also have no responsibility for the contents of any of these documents.

本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄一至三（即公司註冊處處長及備查文件一段所述其他文件），已遵照公司條例第342C條的規定呈送香港公司註冊處登記。香港證券及期貨事務監察委員會及香港公司註冊處對任何該等文件的內容概不負責。

This Application Form is not for publication, distribution or release in any manner whatsoever in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction.

任何司法權區的法律禁止刊登、派發或發售本申請表格，則不得在本司法權區內以任何方式刊登、派發或發售本申請表格。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the Hong Kong Public Offer Shares in any jurisdiction in which offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for publication, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Public Offer Shares have not been and will not be registered under the Securities Act of 1933 or the Securities Act of 1934, and no part of the offering of the Shares may be made in the United States.

本申請表格或招股章程概不構成任何要約或要約邀請或要約的說，而在任何作出該等要約、說或要約邀請的司法權區內，概不得出售任何香港公開發售股份。本申請表格及招股章程不得在或向美國境內直接或間接派發，而此項申請亦並非在美國境內發售股份的要約。香港公開發售股份要約亦不得根據美國證券法登記，則不得在美國境內呈發要約或出售。本公司會在美国境內公開發售美國股份。

Freotech  
英達科技

Freetech Road Recycling Technology ( Holdings ) Limited  
(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

## GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 260,000,000 Shares (subject to the Over-allotment Option)
Number of International Offer Shares	: 234,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Public Offer Shares	: 26,000,000 Shares (subject to adjustment)
Maximum Offer Price	: HK\$3.32 per Offer Share (payable in full on application in Hong Kong)

**Nominal value** : HK\$0.10 per S

**Stock code** : 6888

全球發售

全球發售的發售股份數目：260,000,000股股份（視乎超額配股權行使情況而定）  
國際發售股份數目：234,000,000股股份（可予調整及視乎超額配股權行使情況而定）  
香港公開發售股份數目：26,000,000股股份（可予調整）  
最高發售價：每股發售股份3.32港元（須於申請時以港元繳足及多繳款項可予退還，  
另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）  
面值：每股股份0.10港元  
股份代號：6858

# Application Form 申請表格

**Applications will be accepted until 12:00 noon  
on Wednesday, 19 June 2013**

**You must read the conditions and instructions attached to this Application Form.**  
**To be valid, you must complete all applicable parts of this Application Form.**  
**Please write clearly in ink and sign your name(s) on this page.**

截止接受申請時間為  
二零一三年六月十九日(星期三)中午十二時正  
閣下務請細閱本申請表格所附條件及指示。

本申請表格各適用部分必須以墨水筆或原子筆清楚填寫  
並於本頁簽署，方為有效。

**To:** Freetech Road Recycling Technology (Holdings) Limited  
CITIC Securities Corporate Finance (HK) Limited (“CITIC Securities”)  
China International Capital Corporation Hong Kong Securities Limited (“CICC”)  
Guotai Junan Securities (Hong Kong) Limited  
Hong Kong Underwriters

致：英達公路再生科  
中信証券融資(集)有  
國證監香港)有  
泰隆國際融香限  
香港國安證券公  
包銷商(香港)有

**I/we**

- **apply** for the desired number of the Hong Kong Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form and subject to the Memorandum of Association and the Articles of Association;
- **enclose** payment in full for the Hong Kong Public Offer Shares applied for, being not more than HK\$5.32 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund on final pricing plus brokerage of 1%, SEC
- **undertake and agree** to accept the Hong Kong Public Offer Shares applied for, or, for lesser number allocated to me/us, under this application;
- **warrant** that this is the only application Form or the only application intended by me/us to be made whether on a WHITE or a YELLOW application Form or by giving electronic application instructions to HKSCC via CCASS, or by giving electronic application instructions to the designated HK eIPO White Form Service Provider under the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)), to benefit me/us or the person for whose benefit I am/we are applying;
- **undertake and confirm** that I/we and the person for whose benefit I/we are applying have not applied for or taken up, or indicated an interest in taking up, or indicated an interest for, any other securities (including convertible and/or nonconvertible), and will not apply for or take up, or indicate an interest for, any International Offer Shares, nor otherwise participate in the International Offering;
- **understand** that these declarations and representations will be relied upon by the Company, the Directors, CITIC Securities, CICC and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to this application;
- **authorize** the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares allocated to me/us; and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to me/us by ordinary post, at my/our own risk to me/us, to the name of the applicant (in the case of joint applicants, the address stated in this Application Form unless I/we have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on this Application Form that I/we wish to collect my/our share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and in the Prospectus);
- **represent, warrant and undertake** that I am not/are not none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up, any Hong Kong Public Offer Shares; (b) that I am not/we are not none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of the United States of America from making this application; (c) that the Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act; (c) that I/we the persons for whose benefit I am/we are applying will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (d) that I am not/we are not none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of the United States of America from making this application; and
- **authorize** the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be issued for, or whose benefit this application is made would require the Company, the Directors, CITIC Securities, CICC and the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **request** that any refund cheque be made payable to me/us (or in the case of joint applicants, the first-named applicant in this Application Form);
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- **agree** to read the terms and conditions of the application procedure set out in this Application Form and the Prospectus and agree to be bound by them.

**Signed by (all) applicant(s) (all joint applicants must sign):**

由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date: 日期: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

日期: 年 月 日

本人／吾等：

- 按照招股章程及本申請表格所載條款及條件，並在組織章程大綱及組織章程細則規限下，申請下列有意認購數目的香港公開發售股份：
- 附帶認購香港公開發售股份所需全部款額**，不高於每股發售股份3.32港元（股款須於申請時以港元繳足，於最終定價後透過該股款予以退還，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）；
- (b) **認購直接接納的香港公開發售股份**，此亦為本公司根據招股章程第6.1條所擬議配發的香港公開發售股份；
- (c) **認購透過白表或黃色表格認購的香港公開發售股份**，吾等為其利益而提出申請的人士，**白色或黃色白表**或**黃色白表**或透過中結算系統向香港結算發出**電子認購指示**，或根據www.hkeipo.hk上白表服務**（www.hkeipo.hk）白表**服務供應商發出**電子認購指示**所作及擬作出的唯一申請；
- 承諾及保證(a)**：吾等及本人/吾等為其利益作出申請的人士並無申請或承諾表示有意認購或收取或配發或出售（包括作供及/或暫定），亦不會申請或出售或表示有意認購任何香港發售股份，或以其他方式參與國際配售。
- 明白**：貴公司、董事、中信證券、中金香港證券及香港包銷商將依此等聲明及陳述，以決定是否就是項申請分配任何香港公開發售股份；
- 授權**：貴公司將本人/吾等的姓名/名稱列入 貴公司股份名單內，以作為本人/吾等所獲分配的任何香港公開發售股份的持有人，並授權 貴公司及/或其代理人將任何股份或/和賬目文字或以普通郵遞方式按本申請表格所載資料寄給本人/吾等目前居住地址（如屬錯誤地址，本人/吾等通知，郵遞風險由本人/吾等承擔，本人/吾等應負責支付1,000,000港幣或有損香港公開發售股份，並已在申請表格及授權本申請表格及招股章程所載程序或程序或收據或/和/或收款支票）；
- 聲明、保護及承諾(a)**：本人/吾等或本人/吾等為其利益而提出申請的人士不論直接或間接的任何適用法律例限制制成本申請、任何任何處境或配發或承購任何香港公開發售股份；(b)本人/吾等或本人/吾等為其利益而提出申請的人士並非受美國國內（定義見招股說明書S5規則）、日本香港公開發售股份並無計劃不會根據美國證券法登記；(c)本人/吾等或本人/吾等為其利益而提出申請的人士並非受英國證券法規則管轄；(d)本人/吾等或本人/吾等為其利益而提出申請的人士並非受香港公開發售股份；及(e)本人/吾等或本人/吾等為其利益而提出申請的人士並非受香港公開發售股份；
- 董事、中信證券、中金香港證券及香港包銷商須向本人/吾等或就項申請的受益人非香港公開發售股份，或本人/吾等或是是項申請的受益人（香港公開發售股份除外）遵守以外地區的任何法律或法規（不論具有法律效力與否）的任何規定；
- 本人/吾等同意退還款項以及本人/吾等（如屬聯合申請人）以本申請表格排名的首位的申請人為收款人；
- 本人/吾等，本申請中的任何接納及/或條件訂立的合同，均受香港法律管轄，並按其效力解釋；及
- 已閱讀本申請表格及招股章程所載條款及條件以及申請手續，並理解其約束力。

<p><b>For broker use 此欄供經紀填寫</b>  <b>Lodged by 申請由以下經紀遞交</b></p>					
<p>Broker No. 經紀號碼</p>					
<p>Broker's Chop 經紀印章</p>					

**警告：**

- 閣下務必須知招股章程及附於招股章程及文件以及申請于閣下。除非另有指明，否則閣下必須填妥英文(中文姓名/名稱除外)填妥本申請表格，並遵從其內所載申請手續，否則閣下的申請將被拒絕。
- 本申請表格內所有有關申請必須填妥，否則申請可遭拒絕受理。
- 閣下必須親筆簽署本申請表格，不得以個人印章代替，否則閣下的申請可遭拒絕受理。
- 任何人士僅限以白色或黃色申請表格或根據中央結算系統向香港結算發出電子認購申請，或根據網上白表服務([www.hkeipo.gov.hk](http://www.hkeipo.gov.hk))向定向網上白表服務供應商發出電子認購指示，其利益發出一次申請，倘出現下列情況，則有關申請將被拒絕受理：
- 閣下已發出或發出申請表格或根據中央結算系統向香港結算發出電子認購指示作出有效或無效或無效申請，由一名申請人(或兩名申請人)以白色或黃色申請表格或根據中央結算系統向香港結算發出電子認購申請，或根據網上白表服務([www.hkeipo.gov.hk](http://www.hkeipo.gov.hk))向定向網上白表服務供應商發出電子認購指示認購超過1,300,000股香港公開發售股份(即香港公開發售初步可認購香港公開發售股份總數的50%)；
- 閣下已發出或發出申請表格，以支票或銀行本票於首次付款時不獲受理。
- 閣下如作出虛假聲明，可遭檢控。



Please use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in your name.

閣下如欲以本身名義登記獲配發的香港公開發售股份，請使用本申請表格。

Number of the Hong Kong Public Offer Shares applied for (not more than 13,000,000 Shares, being 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering)  
所申請香港公開發售股份數目(不超過13,000,000股股份，即香港公開發售股份可供認購的香港公開發售股份的50%)

Total amount of payment  
股款總額

HK\$

港元

Cheque/banker's cashier order number  
支票／銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn\*  
支票／銀行本票的付款銀行名稱\*

\* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited – Freetech Road Public Offer".  
\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「浩豐代理有限公司－英達公路公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有指明外，請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name in English  
閣下的英文姓名／名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese  
閣下的中文姓名／名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English  
閣下的職業  
(以英文填寫)

Your Hong Kong Business Registration No./ Hong Kong Identity Card No./ Passport No.  
(Please delete as appropriate)\*  
閣下的香港商業登記證號碼／香港身份證號碼／護照號碼  
(請刪去不適用者)\*

Names of all other joint applicants in English (if any)  
所有其他聯名申請人的英文姓名／名稱(如有)

(1) \_\_\_\_\_  
(2) \_\_\_\_\_  
(3) \_\_\_\_\_

Hong Kong Business Registration No./ Hong Kong Identity Card No./ Passport No. of all other joint applicants  
(Please delete as appropriate)\*  
所有其他聯名申請人的香港商業登記證號碼／香港身份證號碼／護照號碼  
(請刪去不適用者)\*

(1) \_\_\_\_\_  
(2) \_\_\_\_\_  
(3) \_\_\_\_\_

Your Hong Kong address in English (Joint applicants should give the address and telephone number of the first-named applicant only)  
閣下的香港地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone Number 電話號碼

- \* (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For body corporates, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and otherwise for processing the application and such data will be transferred to a third party for the accomplishment of such purposes. (All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong Business Registration numbers).  
如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫閣下的香港身份證號碼，否則，請填寫閣下的護照號碼。如屬法人團體，請填寫香港商業登記證號碼。所有聯名申請人必須填寫(如屬個人)其香港身份證號碼或護照號碼(如適用)，或(如屬法人團體)其香港商業登記證號碼。)
- (2) Part of your Hong Kong Identity Card number or passport number, or if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, where applicable. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下所提供的香港身份證號碼或護照號碼一部分，或(如屬聯名申請人)排名首位申請人的香港身份證號碼或護照號碼的一部分，或會列印在閣下的退款支票(如適用)上。該等資料亦會轉交第三方作退款用途。閣下的銀行可能會於兌現閣下的退款支票前要求核實閣下的香港身份證號碼或護照號碼。不正確填寫香港身份證號碼或護照號碼可能導致閣下的退款支票延遲兌現或退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each joint beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.  
由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名聯名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄，是項申請將視為閣下本身的利益提出。

If you are applying for 1,000,000 Hong Kong Public Offer Shares or more and wish to collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wan Chai, Hong Kong, put a ☒ in the box on the right. Please see the sections overleaf headed "If your application for the Hong Kong Public Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when and where to collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable).

如閣下申請1,000,000股或以上香港公開發售股份，並擬親身前往卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下的股票(如適用)及／或退款支票(如適用)，請在右邊方格內填上「☒」號。有關領取股票(如適用)及／或退款支票(如適用)的時間及地點詳情，請參閱背頁「倘成功申請(全部或部分)香港公開發售股份」及「退還款項」兩節。

#### ADDRESS LABEL 地址標貼

Please repeat your name and address in Hong Kong as set out above in **BLOCK letters in English**  
請用英文正楷填寫上表所示姓名／名稱及香港地址

Name(s) 姓名／名稱
Address 地址

For Bank use 此欄供銀行填寫



# Use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in your name



## 英達公路再生科技(集團)有限公司 Freetech Road Recycling Technology (Holdings) Limited (Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

#### Terms and Conditions of your application

Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

##### A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the names of the individual members, not the firm's name.
3. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer Shares if you or any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of Shares;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate of any of the above (as defined in the Listing Rules);
  - a person who does not have a Hong Kong address;
  - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
  - a United States person (as defined in Regulation S under the U.S. Securities Act);
  - a legal or natural person (except qualified domestic institutional investors) who is a resident of the PRC;
  - a person inside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (h)(3) of Rule 902 of Regulation S under the U.S. Securities Act; or
  - an applicant who has applied for Shares under the International Offering or otherwise participate in the International Offering.
5. The total number of joint applicants may not exceed four.
6. If you are a nominee and the person(s) for whose benefit you are applying for are/its within the United States (within the meaning of Regulation S under the U.S. Securities Act) when completing this Application Form or are/its a U.S. person(s) (as defined under Regulation S), no application for the Hong Kong Public Offer Shares shall be made.

##### B. If you are a nominee

- You may make more than one application for the Hong Kong Public Offer Shares only if you are a nominee by using the WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS, and lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number;
  - some other identification code
- for each beneficial owner (or in the case of joint beneficial owners, for each such beneficial owner). If you do not include this information, the application will be treated as being made for your own benefit.
- As a nominee, you are warranted, represented and undertaken with the Company, the Joint Sponsors, CITIC Securities, CICC and the Hong Kong Underwriters that you are duly authorized by the relevant beneficial owner (or, if more than one, all of them) to submit this application and to agree to the terms and conditions of this Application Form on behalf of the relevant beneficial owner/very relevant beneficial owner. You further undertake to supply to the Company, the Joint Sponsors, CITIC Securities, CICC and the Hong Kong Underwriters, the Company's Hong Kong Share Registrar, the receiving bank, advisors and agents such information about the relevant beneficial owner/very relevant beneficial owner as any of them may require for any of the purposes set out in the section below headed "Personal Data".

##### C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicant(s))

- Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications will be rejected. All of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or by giving electronic application instructions to the designated HK eIPO White Form Service Provider through HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)), (save in the case of applications made by nominees in accordance with paragraph B above);
  - both apply (whether individually or jointly) on a WHITE Application Form and on YELLOW Application Form and/or by giving electronic application instructions to HKSCC via CCASS or on a White or YELLOW Application Form and give an electronic application instruction to the designated HK eIPO White Form Service Provider through HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk));
  - apply on a WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS or by giving electronic application instructions to the designated HK eIPO White Form Service Provider through HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)), for more than 13,000,000 Hong Kong Public Offer Shares, being 50% of the Hong Kong Public Offer Shares initially available in the Hong Kong Public Offering to the public as referred to under the section headed "How to Apply for the Hong Kong Public Offer Shares" in the Prospectus;
  - have applied for or taken up, or have indicated an interest in applying for, or have been or will be placed or allocated (including conditionally and/or provisionally) any Offer Shares under the International Offering.
- All of your applications for the Hong Kong Public Offer Shares are liable to be rejected as multiple applications if more than one application on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)) is made for your benefit.

- an application is made by an unlisted company and
    - the principal business of that company is dealing in securities; and
    - you exercise statutory control over that company;
- then the application will be treated as being made for your benefit.
- An unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.
- Statutory control in relation to a company means you:
- control the composition of the board of directors of that company; or
  - control more than half of the voting power of that company; or
  - hold more than half of the issued share capital of that company (not counting any right of which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

##### D. Allocation of the Hong Kong Public Offer Shares — Pools A and B

- The total number of the Hong Kong Public Offer Shares (26,000,000 Shares) initially available for subscription by the public under the Hong Kong Public Offering, will be divided equally to the nearest bond lot into two pools for allocation purposes: 13,000,000 Shares in pool A and 13,000,000 Shares in pool B. The Hong Kong Public Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Public Offer Shares with an aggregate subscription price of HK\$5,000,000 (excluding amounts of brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) or less and the Hong Kong Public Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Public Offer Shares with an aggregate subscription price of more than HK\$5,000,000 (excluding the brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%) and up to the total value of pool B. Applicants should be aware that applications in pool A and applications in pool B may receive Shares in both pools. If an applicant has applied for Hong Kong Public Offer Shares in both pools (not both pools) of the pools are under-subscribed, the surplus Hong Kong Public Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of the Hong Kong Public Offer Shares from either pool A or pool B but not from both pools and may only apply for the Hong Kong Public Offer Shares in either pool A or pool B. Where an applicant has indicated an interest in applying for or taking up, or has indicated an interest in applying for the Hong Kong Public Offering, which in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of the Hong Kong Public Offer Shares validly applied for by each applicant. The allocation of Hong Kong Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of the Hong Kong Public Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.
- Multiple or suspected multiple applications under pool A or B, or applications made by an individual or any application for more than 50% of the 26,000,000 Hong Kong Public Offer Shares initially included in the Hong Kong Public Offering (that is 13,000,000 Hong Kong Public Offer Shares) are liable to be rejected. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not indicated an interest for or taken up, or have indicated an interest for or take up any Offer Shares under the International Offering, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

##### E. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorize the Company and/or CITIC Securities and CICC (or their respective agents or nominees) each acting as agent for the Company to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf if all other things necessary to effect the registration of any Hong Kong Public Offer Shares allocated to you in your name(s) as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
  - undertake to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Public Offer Shares to be allocated to you, and as required by the Articles of Association;
  - represent and warrant that you understand that you, and the person for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies and/or being allocated or taking up any Hong Kong Public Offer Shares and that the Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S) when completing and submitting this Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
  - confirm that you have received and/or read a copy of the Prospectus and you have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and will not rely on any other information or representations save as set out in any supplement to the Prospectus and agree that the Company, the Joint Bookrunners, the Joint Sponsors, the Hong Kong Underwriters and their respective directors, officers, employees, partners, agents, advisors and any other person or parties involved in the Global Offering will have no liability for any such other information or representations;
  - agree that the Company, the Joint Bookrunners, the Joint Sponsors, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents, advisors and any other person or parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement thereto (and only to the extent such liability is held to exist by a court with competent jurisdiction);
  - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it other than as set out in the Prospectus and this Application Form;
  - (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
  - (if this application is made for your own benefit) warrant that this application is the only application which will be made for your application on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or by giving electronic application instructions to the designated HK eIPO White Form Service Provider under the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk));
  - (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this application is the only application which will be made for that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or by giving electronic application instructions to the designated HK eIPO White Form Service Provider under the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)), and that you are duly authorized to sign this Application Form as that other person's agent;

- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
  - undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up, or indicated an interest for and will not apply for or take up or indicate any interest for, any International Offer Shares, nor otherwise participate in the International Offering;
  - warrant the truth and accuracy of the information contained in your application; our Company, the Joint Bookrunners, the Joint Sponsors, the Hong Kong Underwriters and their respective directors, officers, employees, partners, agents, advisors, and any other parties involved in the Global Offering are entitled to rely on any of your warranty, representation or declaration in the application;
  - agree to disclose to the Company, and its Hong Kong Share Registrar, the receiving bank, the Joint Sponsors, the Hong Kong Underwriters, the Joint Bookrunners and their respective advisors and agents any personal data and any information which they may require about you or the person(s) for whose benefit you have made this application;
  - agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
  - undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to you under the application;
  - authorize the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or refund cheques (where applicable) to you or (in case of joint applicants) to the Company and each Shareholder of the Company, and to your own risk to the address stated on your Application Form unless you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on your Application Form that you wish to collect your share certificate(s) (where applicable) and/or refund cheques (where applicable) in person then you can collect it/them from Tricor Investor Services Limited between 9:00 a.m. and 1:00 p.m. on Tuesday, 25 June 2013 (Hong Kong time) or such other date and time as notified by the Company;
  - if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, CITIC Securities, CICC and the Hong Kong Underwriters, the Joint Bookrunners and their respective advisors will be liable for any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions set out in the Prospectus;
  - agree with the Company and each Shareholder of the Company, and the Company agrees with each of its Shareholders to observe and comply with the Companies Ordinance, the Memorandum of Association and the Articles of Association;
  - confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
  - agree with the Company, for itself and for the benefit of each shareholder of the Company that Shares are freely transferable by the holders thereof;
  - authorize the Company to enter into a contract on behalf of you with each Director and officer of the Company whereby such Director and officer agrees and complies with their obligations to shareholders stipulated in the Memorandum of Association and Articles of Association;
  - confirm that you are aware of the restrictions on Global Offering of the Hong Kong Public Offer Shares described in the Prospectus;
  - warrant and that these declarations and representations will be relied upon by the Company, CITIC Securities, CICC and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to your application; and
  - agree to the processes of your application, including the dispatch of refund cheques (where applicable), may be done by the Company's receiving bank and it is not restricted to the bank at which your Application Form was lodged.
- The Company, the Joint Sponsors, the Joint Bookrunners, the Hong Kong Underwriters, their respective directors, officers, advisors, agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. If the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You must complete this Application Form in English, unless otherwise stated, and you (or for joint application each of the joint applicants) must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

##### F. Power of attorney

- If your application is made through a duly authorized attorney, the Company, CITIC Securities, CICC and their respective agents or nominees in its capacity as the Company's agent, may accept your application at their discretion and subject to any conditions as any of them may think fit, including production of evidence of the authority of your attorney. The Company, CITIC Securities and CICC in its capacity as the Company's agent(s), will have the full discretion to reject or accept any application, in full or in part, without assigning any reason.

##### G. Determination of Offer Price

- The Offer Price is expected to be fixed by agreement between CITIC Securities and CICC (for themselves and on behalf of the other Underwriters) and the Company on the Price Determination Date, which is currently scheduled on or before Wednesday, 19 June 2013 or by the latest on Friday, 21 June 2013. If, based on the level of interest expressed by prospective professional, institutional and other investors during the book-building process, CITIC Securities and CICC (for themselves and on behalf of the other Underwriters) with the consent of the Company think it appropriate (for instance, if the level of interest expressed by prospective investors is below the indicative Offer Price range stated in the Prospectus), the indicative Offer Price range may be reduced below that stated in the Prospectus prior to the morning of the last day for lodging applications under the Hong Kong Public Offering which is practicable for the Company to make such reduction. The indicative Offer Price range may be reduced below that stated in the Prospectus prior to the morning of the last day for lodging applications under the Hong Kong Public Offering in English, unless otherwise stated, and you (or for joint application each of the joint applicants) must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- The Offer Price will also be available at the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.freetech-holdings.hk](http://www.freetech-holdings.hk) (for themselves and on behalf of the other Underwriters) and the Company are unable to reach an agreement on the Offer Price on Friday, 21 June 2013, the Global Offering will not proceed and will lapse. We expect to publish an announcement of the Offer Price as finally determined, together with the level of interest in the International Offering and the application results and basis of allotment of the Hong Kong Public Offer Shares, on Tuesday, 25 June 2013.

#### Allotment of the Hong Kong Public Offer Shares

- Subject to the terms and conditions as set out herein and in the Prospectus, the Hong Kong Public Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close.
- The Company expects to announce the level of interest in the Hong Kong Public Offering and the International Offering, basis of allotment and the Offer Price as finally determined under the Hong Kong Public Offering, including applications made under WHITE and YELLOW Application Forms and, by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider on Tuesday, 25 June 2013 on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)); on the website of the Company ([www.freetech-holdings.hk](http://www.freetech-holdings.hk)) for at least five consecutive days; and in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).
- Results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels described in the section headed "How to Apply for the Hong Kong Public Offer Shares — Publication of results" in the Prospectus on Tuesday, 25 June 2013.

#### If your application for the Hong Kong Public Offer Shares is successful (in whole or in part)

- No receipt will be issued for application monies paid. If you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on this Application Form that you will collect your share certificate(s) (where applicable) personally, you may collect it/them in person from:

Tricor Investor Services Limited  
26th Floor  
Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

- between 9:00 a.m. to 1:00 p.m. on Tuesday, 25 June 2013 or any other date and time notified by the Company in the newspaper as the date of collection/dispatch of share certificate(s), after which the share certificate(s) will be posted to you by ordinary post at your own risk to the address as stated on this Application Form.
- Applicants being individuals who are applying for 1,000,000 Hong Kong Public Offer Shares or more and opt for personal collection must not authorise any other person to make collection on their behalf. You must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited to collect your share certificate(s). Applicants being corporations which are applying for 1,000,000 Hong Kong Public Offer Shares or more and opt for personal collection must be attended by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporation's chop. Both individuals and authorised representatives (where applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
- If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have not indicated on this Application Form that you will collect your share certificate(s) in person, then it is expected that your share certificate(s) will be sent to the address on your Application Form on Tuesday, 25 June 2013 by ordinary post and at your own risk.
- The Company will not issue temporary documents of title.
- If the Offer Price as finally determined is less than HK\$33.32 per Offer Share, appropriate refund payments (including the brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee attributable to the surplus application monies) will be made to you without interest.

#### Circumstances in which you will not be allotted the Hong Kong Public Offer Shares

- You may not be allocated the Hong Kong Public Offer Shares for any of the following reasons:

1. If your application is revoked:

By completing and submitting this Application Form, you agree that your application is irrevocable until before the fifth day after the time of the opening of the application lists (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong), if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be deemed to be by allocation by ballot, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.



## Use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in your name

2. **At the discretion of the Company, CITIC Securities, CICC or their agents or nominees, your application is rejected:**  
The Company, CITIC Securities and CICC or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application.  
The Company, CITIC Securities and CICC and their respective agents and nominees do not have to give any reason for any rejection or acceptance.
3. **If your application is rejected:**  
Your application will be rejected if:  
  - you have made multiple applications or are suspected of having made multiple applications, including having indicated an interest for, or being placed (including conditionally and/or provisionally), any Offer Shares under the International Offering;
  - your Application Form is not completed in accordance with the instructions as stated on such form;
  - your electronic application instructions through the **HK eIPO White Form** service are not completed in accordance with the instructions, terms and conditions set out in the designated website at [www.hkeipo.hk](http://www.hkeipo.hk);
  - the Company or CITIC Securities or CICC (on behalf of the Company) believe the acceptance of your application would violate the applicable securities laws, rules or regulations of the relevant jurisdiction;
  - your payment is not made correctly;
  - you pay by cheque or banker's cashier order and such cheque or banker's cashier order is dishonoured on its first presentation;
  - you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares under the International Offering;
  - if you apply for more than 50% of the Hong Kong Public Offer Shares initially being offered in the Hong Kong Public Offering (that is 13,000,000 Offer Shares);
  - your application for Offer Shares is not in one of the numbers set out in the table in the Application Form; and
  - any of the Underwriting Agreements does not become unconditional in accordance with the terms or is terminated in accordance with its terms.
4. **If the allocation of the Hong Kong Public Offer Shares is void:**  
Your allotment of the Hong Kong Public Offer Shares will be void if the Listing Committee does not grant permission to list the Shares in issue and to be issued as mentioned in the Prospectus either:  
  - within three weeks from the closing of the application lists in respect of the Hong Kong Public Offering; or
  - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists in respect of the Hong Kong Public Offering.
5. **If you make applications under the Hong Kong Public Offering as well as the International Offering:**  
By filling in any of the Application Forms or by giving electronic application instructions to HKSCC via CCASS or applying by giving electronic application instructions to the designated **HK eIPO White Form** Service Provider through the **HK eIPO White Form** Service, you agree not to apply for the Hong Kong Public Offer Shares as well as Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received the Hong Kong Public Offer Shares in the Hong Kong Public Offering.
6. **The Offer does not become unconditional:**  
Your application will not be accepted if either:  
  - the Offer Price is not agreed;
  - any Underwriting Agreement does not become unconditional; or
  - any Underwriting Agreement is terminated in accordance with its terms.

Share certificates for the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 26 June 2013, provided that the Global Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with their terms.

### Refund of your money

If you do not receive any Hong Kong Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (including the related brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies (including the related brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If the Offer Price (as finally determined) is less than the price per Offer Share paid by you, the surplus application monies (including the related brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of dispatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number or passport number, or if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, where applicable. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number or passport number for cashing of your refund cheque. Incomplete completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if applicable) in person, you may collect it/them in person from:

Tricor Investor Services Limited  
26th Floor  
Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Tuesday, 25 June 2013 or any other place and date and time notified by the Company in the newspaper as the place and date of collection/dispatch of refund cheques, after which your refund cheque will be posted to you by ordinary post and at your own risk to the address as stated on this Application Form.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares, or if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have not indicated on this Application Form that you intend to collect your refund cheque in person, then your refund cheque, if any, will be sent to the address (or in the case of joint applicants, the address of the first-named applicant) on your Application Form by ordinary post and at your own risk on or shortly after the date of dispatch.

### How to make your application

1. Use the table set out below to calculate how many Hong Kong Public Offer Shares you want to subscribe for, and how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Public Offer Shares. Applications for more than 1,000 Shares must be in one of the number of Shares set out under the column headed "Number of Hong Kong Public Offer Shares that May be Applied For and Payments" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum indicative Offer Price of HK\$3.32 per Offer Share, plus brokerage of 1.0%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%.
2. Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
3. Staple your payment to this Application Form. You must pay for the Hong Kong Public Offer Shares applied for by cheque or by banker's cashier order.  
Each application must be accompanied by either one cheque or one banker's cashier order.  
**If you pay by cheque, the cheque must:**  
  - be in Hong Kong dollars;
  - not be post-dated;
  - be drawn on your Hong Kong dollar bank account in Hong Kong;
  - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the reverse of the cheque by an authorized signatory of the bank. This account name must correspond with the name of the applicant on the Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
  - be made payable to "Horsford Nominees Limited – Freetech Road Public Offer"; and
  - be crossed "Account Payee Only".**Your application may be rejected if your cheque:**  
  - does not meet all these requirements; or
  - is dishonoured on its first presentation.**If you pay by banker's cashier order, the cashier order must:**  
  - be issued by a licensed bank in Hong Kong, and have your name certified on the reverse of the banker's cashier order by an authorized signatory of the bank on which it is drawn. The name on the reverse of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the reverse of the banker's cashier order must be the same as the name of the first-named joint applicant;
  - not be post-dated;
  - be in Hong Kong dollars;
  - be made payable to "Horsford Nominees Limited – Freetech Road Public Offer"; and
  - be crossed "Account Payee Only".**Your application may be rejected if your order does not meet all these requirements.**

### Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for the Hong Kong Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company;
- "Warning" on the first page;
- "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Hong Kong Public Offer Shares in the applicant's name and the signing of documents to enable the registration of the Hong Kong Public Offer Shares in the applicant's name and the signing of documents to enable the registration of the Hong Kong Public Offer Shares in the applicant's name;
- "If your application for the Hong Kong Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted the Hong Kong Public Offer Shares"; and
- "Refund of your application money".

### PERSONAL DATA

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Public Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.  
Failure to supply the requested data may result in your application for securities being delayed or the Company and/or the Hong Kong Share Registrar being unable to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund cheque(s) to which you are entitled.  
It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
2. **Purposes**  
The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:  
  - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus;
  - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
  - registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
  - maintaining or updating the registers of holders of securities of the Company;
  - conducting or assisting to conduct signature verifications or any other verification, or exchange of information; establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
  - distributing communications from the Company and its subsidiaries;
  - compiling statistical information and shareholder profiles;
  - making disclosures as required by laws, rules or regulations;
  - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
  - disclosing relevant information to facilitate claims on entitlements; and
  - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other persons to which the holders of securities may, from time to time, be liable.
3. **Transfer of personal data**  
Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent which is necessary for achieving the above purposes or any of them, make such securities as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, or transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:  
  - the Company or its appointed agents, such as financial advisers, the receiving bank and overseas principal registrar;
  - HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Public Offer Shares to be deposited into CCASS) and any broker whose company chop or other identification number has been placed on this Application Form;
  - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, print and other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
  - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
  - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.
4. **Access and correction of personal data**  
The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer (for the purposes of the Ordinance.)

By signing this Application Form, you agree to all of the above.

4. **Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes provided at any of the following branches of Standard Chartered Bank (Hong Kong) Limited:**
- |                          | Branch Name               | Address  |
|--------------------------|---------------------------|--|
| <b>Hong Kong Island:</b> | Des Voeux Road Branch     | Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central              |
|                          | 88 Des Voeux Road Branch  | 88 Des Voeux Road Central, Central   |
|                          | Quarry Bay Branch         | G/F, Westlands Gardens, 1027 King's Road, Quarry Bay                                 |
|                          | North Point Centre Branch | Shop G, G/F, North Point Centre, 284 King's Road, North Point                        |
|                          | Causeway Bay Branch       | G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay                      |
| <b>Kowloon:</b>          | Wanchai Southern Branch   | Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai |
|                          | Kwan Tong Hoi Yuen Road   | G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwan Tong                           |
|                          | Mongkok Branch            | Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok                                 |
|                          | Tsimshatsui Branch        | G/F, 8A-10 Granville Road, Tsimshatsui   |
|                          | San Po Kong Branch        | Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong             |
| <b>New Territories:</b>  | Mei Foo Stage 1 Branch    | G/F, 1C Broadway, Mei Foo Sun Chuen Stage 1, Lai Chi Kok                             |
|                          | Tsuen Wan Branch          | Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan                          |
|                          | Metroplaza Branch         | Shop No. 175 - 176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung              |
|                          | Tseung Kwan O Branch      | Shop G37-40, G/F, Hui Tak Shopping Centre East Wing, Hui Tak Estate, Tseung Kwan O   |
|                          | New Town Plaza Branch     | Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin                                 |
5. **Your Application Form can be lodged at these times:**
- |  | Friday, 14 June 2013   | Saturday, 15 June 2013 | Sunday, 16 June 2013   | Tuesday, 18 June 2013  | Wednesday, 19 June 2013 |
|--|------------------------|------------------------|------------------------|------------------------|-------------------------|
|  | 9:00 a.m. to 5:00 p.m. | 9:00 a.m. to 1:00 p.m. | 9:00 a.m. to 5:00 p.m. | 9:00 a.m. to 5:00 p.m. | 9:00 a.m. to 12:00 noon |
6. **The latest time for lodging your application is 12:00 noon on Wednesday, 19 June 2013 or, if the application lists are not open on that day, then by 12:00 noon on the day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day. The application lists will not open if there is:**  
  - a tropical cyclone warning signal 8 or above, or
  - a "black" rainstorm warning signal**in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 19 June 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.**  
**Business day means a day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong are open for business.**
7. **The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 19 June 2013. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.**

### NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	3,353.47	25,000	83,836.64	200,000	670,693.12	2,000,000	6,706,931.20
2,000	6,706.93	30,000	100,603.97	250,000	838,366.40	3,000,000	10,060,396.80
3,000	10,060.40	35,000	117,371.30	300,000	1,006,039.68	4,000,000	13,413,862.40
4,000	13,413.86	40,000	134,138.62	350,000	1,173,712.96	5,000,000	16,767,328.00
5,000	16,767.33	45,000	150,905.95	400,000	1,341,386.24	6,000,000	20,120,793.60
6,000	20,120.80	50,000	167,673.28	450,000	1,509,059.52	7,000,000	23,474,259.20
7,000	23,474.26	60,000	201,207.94	500,000	1,676,732.80	8,000,000	26,827,724.80
8,000	26,827.73	70,000	234,742.59	600,000	2,012,079.36	9,000,000	30,181,190.40
9,000	30,181.19	80,000	268,277.25	700,000	2,347,425.92	10,000,000	33,534,656.00
10,000	33,534.66	90,000	301,811.90	800,000	2,682,772.48	13,000,000 <sup>(1)</sup>	43,595,052.80
15,000	50,301.98	100,000	335,346.56	900,000	3,018,119.04	<sup>(1)</sup> Maximum number of the Hong Kong Public Offer Shares you may apply for.	
20,000	67,069.31	150,000	503,019.84	1,000,000	3,353,465.60		



閣下如欲以本身名義登記獲配發的香港公開發售股份，請使用本申請表格



英達公路再生科技(集團)有限公司  
Freotech Road Recycling Technology (Holdings) Limited  
(於開曼群島註冊成立的有限公司)

全球發售

申請條款及條件

除非另有說明，否則申請條款及條件所用詞彙具有招股章程賦予該詞的具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下為其利益作出申請的任何人士必須年滿18歲，並須擁有香港地址。
- 閣下屬**商號**，必須以商號個別股東而非以商號的名義申請。
- 閣下屬**法人團體**，申請必須加蓋公司印章(附有公司名稱)並由正式授權的高級職員簽署，並須註明其代表的身份。
- 除獲得上市規則准許外，倘閣下或閣下為其利益作出申請的任何人士為下列人士，則不得申請任何香港公開發售股份：
  - 股份的現有實益擁有人；
  - 本公司或其任何附屬公司的最高行政人員或董事；
  - 上述任何人士的聯繫人(定義見上市規則)；
  - 並無擁有香港地址的人士；
  - 本公司的關連人士(定義見上市規則)，或於全球發售完成後即成為本公司關連人士的人士；
  - 美籍人士(定義見美國證券法S規則)；
  - 中國法人或自然人(合資格境內機構投資者除外)；
  - 於填寫及提交本申請表格時身處美國境內(定義見美國證券法S規則)，且並非美國證券法S規則第902條(h)(3)段所述人士；或
  - 已根據國際發售獲分配或申請股份或以其他方式參與國際發售。
- 聯名申請人總數不可超過四名。
- 如閣下為代人，而閣下為其利益作出申請的人士於填寫本申請表格時身處美國境內(定義見美國證券法S規則)或為美籍人士(定義見S規則)，則不得申請香港公開發售股份。

乙. 倘閣下為代人

- 倘閣下為代人時，方可使用白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示。代表不同實益擁有人以白色或黃色申請表格或透過一份香港公開發售股份申請，在本申請表格的「由代名人遞交」一欄內，閣下必須為每名實益擁有人(如為聯名實益擁有人，則每名該等實益擁有人)填寫：
- 賬戶號碼；或
  - 其他身份識別編號。
- 倘閣下並無填寫該項資料，申請將視為閣下本身的利益提出。
- 閣下作為代人，被視為已向本公司、聯席保薦人、中信證券、中金香港證券及香港包銷商保證、聲明和承諾，閣下已正式授權有關實益擁有人(倘多於一名人士，則彼等全體)授權遞交本申請，並代表有關實益擁有人/每名有關實益擁有人同意本申請表格的條款及條件。閣下進一步向本公司、聯席保薦人、中信證券、中金香港證券、香港包銷商、本公司香港股份過戶登記處、收款銀行、顧問及代理人承諾，在彼等按下文「個人資料」一節所載任何用途而可能提出要求時，提供有關實益擁有人/每名有關實益擁有人的資料。

丙. 儘可為閣下本身的利益(或為閣下及閣下任何聯名申請人的利益)遞交一份申請

- 除根據上文乙段由代人作出的申請外，重複或疑屬重複申請將會遭拒絕受理。閣下或閣下遞交申請的聯名申請人作出以下任何一項行為，閣下的所有申請將被視為重複申請而遭拒絕受理：
- (不論以個人或聯名)使用白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示作出超過一份申請(根據上文乙段由代名人遞交的申請除外)；
  - (不論以個人或聯名)同時使用白色或黃色申請表格及黃色申請表格及/或透過中央結算系統向香港結算發出電子認購指示或白色或黃色申請表格或透過網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示提出申請；
  - (不論以個人或聯名)使用白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或根據網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示申請13,000,000股以上香港公開發售股份，即招股章程「如何申請香港公開發售股份」一節所述香港公開發售中初步可供公眾人士認購的香港公開發售股份數目的50%；或
  - 已申請或承購或已表示有意申請或已經或將會獲分配或分配(包括有條件及/或暫定)國際發售的任何股份。

- 倘超過一使用白色或黃色申請表格或向香港結算或透過網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向網上白表服務供應商發出電子認購指示的申請是為閣下的利益作出，則閣下所有香港公開發售股份申請將被視為重複申請而可遭拒絕受理。
- 倘申請是由非上市公司作出，而
- 該公司的主要業務是買賣證券；及
  - 閣下對該公司行使法定控制權。
- 則該項申請將被視為閣下的利益作出。
- 非上市公司指其股本證券並無在香港聯交所上市的公司。
- 對一間公司的法定控制權是指閣下：
- 控制該公司董事會的組成；或
  - 控制該公司一半以上投票權；或
  - 持有該公司一半以上已發行股本(不計及無權參與超過特定金額的溢利或資本分派的任何股本部分)。

丁. 香港公開發售股份之分配—甲組及乙組

- 為進行分配，根據香港公開發售初步提呈可供公眾人士認購的香港公開發售股份總數為26,000,000股，平均分為(至最後按每手買賣單位)為兩組：甲組13,000,000股和乙組13,000,000股。甲組香港公開發售股份將按公平基準分配予申請香港公開發售股份而總認購價(包括1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費)為5,000,000港元以下的成功申請人。乙組香港公開發售股份將按公平基準分配予申請香港公開發售股份而總認購價(包括1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費)超過5,000,000港元但不超過乙組總認購價的成功申請人。申請人務請留意，甲組及乙組的申請分配比例或有不同。倘若其中一組(並非同時兩組)香港公開發售股份認購不足，則多出的香港公開發售股份將撥往另一組以應付該組的需求，並作相應分配。申請人僅可自甲組或乙組分配予香港公開發售股份而不會兩者兼得，並且只可申請甲組或乙組的香港公開發售股份。倘出現超額認購，根據香港公開發售初步提呈可供公眾認購的香港公開發售股份(甲組及乙組)將按按香港公開發售所接獲的有效申請數目而定。每一組的分配基準可依據該申請人有效申請的香港公開發售股份數目而有所不同。香港公開發售股份的分配(如適用)可包括抽籤，這部分申請人獲分配的香港公開發售股份數目可能高於其他申請同一數目香港公開發售股份的人士，而本中籤的申請人即可獲不獲分配任何香港公開發售股份。
- 重複或疑屬重複申請甲組或乙組內以及兩組之間的香港公開發售股份，及超出香港公開發售初步發售的26,000,000股香港公開發售股份的50%(即13,000,000股香港公開發售股份)的申請可遭拒絕受理。每名香港公開發售申請人亦須於所遞交的本申請表格中作出承諾並確認，其本人及為其利益作出申請的人士並無不會表示有意申請或承購任何國際發售的股份。倘申請人違反上述承諾及/或確認及/或有關承諾及/或確認失實(視乎情況而定)，則其申請可遭拒絕受理。

戊. 填妥及遞交本申請表格的費用

- 本表格一經填妥及遞交，即表示閣下(如屬聯名申請人，則閣下各人共同及個別)為本身或作為代理人或代人及代表閣下作為其代理人或代名人的每名人士：
- 指示及授權本公司及/或中信證券及中金香港證券或各自的代理人或代人(各自作為本公司代理人)代表閣下簽署任何過戶表格、成交單據或其他文件，並代表閣下辦理所有其他必要手續，以便按組織章程細則的規定以閣下的名義登記任何分配予閣下的香港公開發售股份，並以此其他方式實行招股章程及本申請表格所述安排；
  - 承諾簽署所有文件及辦理所有必要手續，以便閣下或香港結算代理人(視乎情況而定)遵照組織章程細則規定，登記閣下獲分配的任何香港公開發售股份；
  - 聲明及保證閣下明白閣下及閣下為其利益提出申請的人士並不受香港或其他地方的任何適用法律限制提出申請、支付任何股款或獲分配或承購任何香港公開發售股份，且香港公開發售股份並無且不會根據美國證券法登記，且閣下填寫及提交本申請表格時身處美國境外(定義見S規則)或為美籍人士(定義見S規則)(3)段所述人士)；
  - 確認閣下已經收到及/或細閱招股章程，並在提出申請時僅依賴招股章程及本申請表格所載資料及聲明，而不會依賴任何其他資料或聲明(招股章程的任何補充文件所載者除外)；並同意本公司、聯席賬簿管理人、聯席保薦人、香港包銷商以及彼等各自的任何董事、高級職員、僱員、合夥人、代理人、顧問及參與全球發售的任何其他人士或各方毋須對任何該等其他資料或聲明負責；
  - 同意本公司、聯席賬簿管理人、聯席保薦人、香港包銷商以及彼等各自的任何董事、高級職員、僱員、合夥人、代理人、顧問及參與全球發售的任何其他人士或各方僅須對招股章程及其任何補充文件所載資料及聲明負責(並僅限於其管轄法院裁定存在的責任)；
  - 同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納，閣下不可撤回或撤銷申請(招股章程及本申請表格規定的除外)；
  - 如本申請是由代理人代表閣下作出，保證閣下已有效及不可撤回地賦予閣下的代理人一切必要的權力及授權作出本申請；

- (如本申請是為閣下本身的利益作出)保證本申請是為閣下利益以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或根據網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示所作作的唯一申請；
- (如閣下為他人的代理人)保證已向該名人士作出合理查詢，表示此乃為該名人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或根據網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示所作的唯一申請，且保證閣下已獲正式授權作為該名人士的代理人簽署本申請表格；
- 同意閣下的申請一經接納，閣下的申請將以本公司公佈的香港公開發售結果為依據；
- 承諾及確認閣下(如本申請乃為閣下的利益作出)或閣下為其利益作出本申請的人士，並無亦不會申請或承購或表示有意認購任何國際發售股份，或對任何國際發售股份表示興趣亦無以其他方式參與國際發售；
- 保證閣下的申請所載資料均真實準確；本公司、聯席賬簿管理人、聯席保薦人、香港包銷商以及彼等各自的董事、高級職員、僱員、合夥人、代理人、顧問及參與全球發售的任何其他各方有權依賴閣下於申請中作出的任何保證、陳述或聲明；
- 同意向本公司及其香港股份過戶登記處、收款銀行、聯席保薦人、香港包銷商、聯席賬簿管理人及彼等各自的顧問及代理人披露任何個人資料及彼等所需要有關閣下或閣下為其利益作出本申請的人士的任何資料；
- 同意閣下的申請、任何接納申請及由此訂立的合約，均受香港法律管轄，並須按其詮釋；
- 承諾及同意讓渡閣下所有申請香港公開發售股份，或根據是項申請獲分配數目的香港公開發售股份；
- 授權本公司將閣下的姓名/名稱列入本公司的股東名冊，以作為閣下獲分配的任何香港公開發售股份的持有人在受權本公司及/或其代理人進行任何交易(如適用)及/或任何退款支票(如適用)以普通郵遞方式按本申請表格所示地址寄予閣下或(如屬聯名申請人)本申請表格諸名各位的申請人，郵誤風險概由閣下承擔(惟閣下申請1,000,000股或以上香港公開發售股份，並已在閣下的申請表格中明確擬親自領取閣下的股票(如適用)及/或退款支票(如適用)，則閣下可於二零一年三月二十五日(星期二)上午九時正至下午一時正(香港時間)或本公司通知的其他日期及時間親臨卓佳證券登記有限公司領取)；
- 倘若並不在任何地區的法律適用於閣下的申請，則閣下同意及保證閣下已遵守所有該等法律，而且本公司、中信證券、中金香港證券及香港包銷商，以及彼等各自的任何董事、高級職員或顧問，概不會因接納閣下的認購要約，或根據招股章程所載條款及條件而由閣下的權利與責任所產生任何行動，而違反香港以外地區的任何法律；
- 與本公司及本公司各股東協定，而本公司與本公司各股東協定，將遵守及符合公司條例、組織章程大綱及組織章程細則；
- 確認閣下已細閱招股章程及本申請表格所載條款及條件以及申請手續，並同意受其約束；
- 授權本公司(為其本身及代表本公司各股東)協定，本公司股東可自由轉讓股份；
- 授權本公司代表閣下與本公司各董事及高級職員訂立合約，該等董事及高級職員據此承諾遵守符合組織章程大綱及組織章程細則所規定彼等須向股東履行的責任；
- 確認閣下知悉招股章程所載全球發售香港公開發售股份的限額；
- 明白本公司、中信證券、中金香港證券及香港包銷商將依此等聲明及陳述，以決定是否接納閣下的申請及分配任何香港公開發售股份；及
- 同意本公司的收款銀行，而不限於閣下遞交申請表格的銀行，可處理閣下的申請，包括寄發退款支票(如適用)；

己. 授權書

如閣下通過正式授權的代表提出申請，本公司、中信證券、中金香港證券及彼等各自的代理人或代人(各自個別以本公司代理人身份)可在符合彼等認為適當的任何條件，包括要求出示閣下代表的授權證明，酌情接納閣下的申請。本公司、中信證券及中金香港證券(以本公司代理人的身份)將有絕對的權利拒絕或接納任何申請(全數或部分)，而毋須提供任何理由。

庚. 釐定發售價

發售價預期於定價日由中信證券及中金香港證券(為其本身及代表其他包銷商)與本公司以協定方式釐定，目前預期定價日為二零一年三月十九日(星期三)或之前或最遲為二零一年三月二十一日(星期五)。倘根據有意的專業、機構及其他投資者在累計接納過程中顯示的踴躍程度，在中信證券及中金香港證券(為其本身及代表其他包銷商及經本公司同意)認為適當的情況下(例如如有投資者顯示的踴躍程度低於招股章程所述指示性發售價範圍)，可於香港公開發售截止申請日期上午十時前，調低指示性發售價範圍至低於招股章程所述者。在此情況下，本公司將在決定調低後盡快(惟無論如何不會遲於香港公開發售截止申請日期上午十時)在華南早報(以英文)及香港經濟日報(以中文)刊登有關變動的通告。有關通知亦將載於香港聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)及本公司網站[www.freotech-holdings.hk](http://www.freotech-holdings.hk)。倘中信證券及中金香港證券(為其本身及代表其他包銷商)與本公司於二零一年三月二十一日(星期五)未能協定發售價，則全球發售將不會進行並告失效。本公司預期於二零一年三月二十六日(星期二)刊登公告，公佈最終釐定的發售價，連同國際發售的踴躍程度及香港公開發售股份的申請結果及配發基準。

香港公開發售股份的配發

根據本申請表格及招股章程所載條款及條件，香港公開發售股份的配發(有條件或無條件)將於截止辦理認購申請後進行。

本公司預期會於二零一年三月二十五日(星期二)起至少連續五日於聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)；本公司網站[www.freotech-holdings.hk](http://www.freotech-holdings.hk)；以及於華南早報(以英文)及香港經濟日報(以中文)公佈香港公開發售及國際發售的踴躍程度、香港公開發售的配發基準及最終發售價，包括以白色或黃色申請表格及透過中央結算系統向香港結算或向指定網上白表服務供應商發出電子認購指示而作出的申請。

香港公開發售的分配結果，以及成功申請人的香港身份證/護照、香港商業登記證號碼(如適用)，將於二零一年三月二十五日(星期二)通過招股章程「如何申請香港公開發售股份—公佈結果」一節所述多個渠道公佈。

倘成功申請(全部或部分)香港公開發售股份

本公司不會就已付申請款項發出收據。倘閣下申請1,000,000股或以上香港公開發售股份，並已在本申請表格上表明擬親自領取股票(如適用)，閣下可於二零一年三月二十六日(星期二)上午九時正至下午一時正期間或在本公司於報章上公佈的任何其他領取/發送股票日期及時間，親自前往以下地點領取股票：

卓佳證券登記有限公司  
香港  
灣仔  
皇后大道東28號  
金鐘匯中心26樓

倘閣下未於指定時間親自領取股票，股票將以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。

申請1,000,000股或以上香港公開發售股份並選擇親自領取個人申請人，不得授權任何其他人士代為領取。閣下於領取股票時必須出示獲卓佳證券登記有限公司接納的身份證明文件。申請1,000,000股或以上香港公開發售股份，並選擇親自領取股票的公司申請人，須由其授權代表攜同蓋有其公司印章的公司授權書領取股票。個人及授權代表(如適用)須於領取股票時出示獲卓佳證券登記有限公司接納的身份證明文件。

倘閣下申請少於1,000,000股香港公開發售股份或閣下申請1,000,000股或以上香港公開發售股份，但並無在本申請表格表明閣下將親自領取股票，則閣下的股票預期將於二零一年三月二十五日(星期二)以普通郵遞方式寄往閣下申請表格所示地址，郵誤風險概由閣下承擔。

本公司將不會發出臨時所有權文件。

倘發售價最終釐定低於每股發售股份3.32港元，適當的退款(包括多付申請款項相關的經紀佣金、證監會交易費及香港聯交所交易費)將不計利息退還閣下。

導致閣下不獲配發香港公開發售股份的情況

閣下可能因以下任何原因不獲分配香港公開發售股份：

- 如閣下的申請被撤回：
  - 填妥及遞交本申請表格後，即表示閣下同意不可於開始辦理申請登記時間後第五日(就此而言不包括屬星期六、星期日或香港公眾假期之任何日子)前撤回閣下的申請。此項同意將成為與本公司訂立的附屬合同，並於閣下遞交申請表格時即具約束力。此附屬合同代價為本公司同意除按招股章程所述其中一項程序外，不會於開始辦理申請登記時間後第五日(就此而言不包括屬星期六、星期日或香港公眾假期之任何日子)結束或之前向任何人士提呈要求任何香港公開發售股份。倘若根據公司條例第40條(引用公司條例第342E條)須對招股章程負責的人士根據該條規定發出公告，免除或限制該名人士對招股章程負責責任，閣下方可於開始辦理申請登記時間後第五日(就此而言不包括屬星期六、星期日或香港公眾假期之任何日子)結束時或之前撤回申請。
  - 閣下的申請一經接納，即不得撤回。就此而言，在報章上刊登分配結果通知，並連同該項申請即視為已接納。倘有關分配基準須受若干條件規限或規定以抽籤方式分配，則接納便須分預待該等條件達成或得出抽籤結果後，方可作實。



閣下如欲以本身名義登記獲配發的香港公開發售股份，請使用本申請表格

2. 如閣下的申請被本公司、中信証券、中金香港證券或彼等的代理人或代人酌情拒絕；本公司、中信証券及中金香港證券或彼等各自的代理人或代名人有絕對酌情權拒絕或接納任何申請，或僅接納任何申請的一部分。
3. 如申請遭拒絕受理：
- 以下情況會導致閣下的申請遭拒絕受理：
- 閣下作出重複申請或疑屬重複申請，包括表示有意認購或獲配（包括有條件及／或暫定）國際發售下的任何發售股份；
  - 閣下的申請表格並未按照其所載指示填妥；
  - 閣下透過網上白表服務發出的電子認購指示並未根據指定網站[www.hkeipo.hk](http://www.hkeipo.hk)所載指示、條款及條件填妥；
  - 本公司或中信証券或中金香港證券（代表本公司）相信接納閣下的申請將違反相關司法權區的適用證券法律、規則或規例；
  - 閣下支付股款的方式不正確；
  - 閣下以支票或銀行本票支付股款，而該支票或銀行本票於首次過戶時未能兌現；
  - 閣下或閣下為其利益提出申請的人士已申請或承購，或表示有意認購，或已經或將會獲配或分配（包括有條件及／或暫定）國際發售下的發售股份；
  - 閣下申請認購超過香港公開發售初步提呈香港公開發售股份的50%（即13,000,000股發售股份）；
  - 閣下並非按本申請表格列表內所載數目申請發售股份；及
  - 任何包銷協議並無根據其條款成為無條件或任何包銷協議根據其條款予以終止。
4. 倘香港公開發售股份的分派失敗：
- 若上市委員會將於下列時間批准招股章程所述已發行及將發行股份上市，則閣下獲配發的香港公開發售股份將會失效：
- 香港公開發售截止登記申請起計三星期內；或
  - 若上市委員會於香港公開發售截止登記申請日期起計三星期內通知本公司一段較長時間，則最長為六星期。
5. 如閣下就香港公開發售及國際發售提出申請：
- 透過填寫申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務向指定網上白表服務供應商發出電子認購指示提出申請，即表示閣下同意不會同時申請香港公開發售股份以及國際發售的股份。我們將採取合理步驟，以識別及拒絕受理在國際發售已獲發售股份的投資者提出的香港公開發售申請，並識別及拒絕受理在香港公開發售已獲發香港公開發售股份的投資者對國際發售表示的認購意向。
6. 發售未能成為無條件：
- 倘發生以下任何一項事項，閣下的申請將不被接納：
- 未能協定發售價；
  - 任何包銷協議並無成為無條件；或
  - 任何包銷協議根據其條款終止。

香港公開發售股份的股票須於全球發售在各方面成為無條件且香港包銷協議及國際包銷協議並無根據其條款終止的情況下，方會在二零一三年六月二十六日（星期三）上午八時正成為有效所有權憑證。

退還款項

倘因（但不限於）上述任何原因，閣下未獲發任何香港公開發售股份，本公司將不計利息退還閣下的申請款項，包括相關1.0%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。倘閣下的申請只獲部分接納，本公司將不計利息退還閣下申請款項當中適用部分的款項，包括相關1.0%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。倘發售價（以最終釐定者為準）低於閣下支付的每股發售股份價格，本公司將不計利息退還閣下多繳的申請款項股款，包括多繳股款應佔的相關1.0%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。於寄發退款支票日期前就退款應佔的利息將全數撥歸本公司所有。

退款支票將以閣下（倘閣下為聯名申請人，則為閣下的申請表格中排名首位的申請人）為抬頭人並以「只准入抬頭人賬戶」方式劃線開出。閣下所提供香港身份證號碼或護照號碼的部分字樣，或（如屬聯名申請人）排名首位申請人的香港身份證號碼或護照號碼的部分字樣，可能會列印在閣下的退款支票（如適用）上。該等資料亦會轉交第三方支付退款用途。閣下的銀行於兌現閣下的退款支票前可能要求核實閣下的香港身份證號碼或護照號碼。不正確填寫香港身份證號碼或護照號碼可能導致閣下的退款支票延遲兌現或退款支票無效。

如閣下申請1,000,000股或以上香港公開發售股份，並已在申請表格上表明擬親身領取退款支票（如適用），閣下可於二零一三年六月二十五日（星期二）上午九時正至下午一時正前往以下地點領取退款支票：

卓佳證券登記有限公司  
香港  
灣仔  
皇后大道東28號  
金鐘匯中心26樓

或於本公司在報章公佈的任何其他領取／寄發退款支票的地點、日期及時間領取退款支票。倘閣下未領取閣下的退款支票，該等支票將隨後以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。

如閣下申請認購少於1,000,000股香港公開發售股份，或閣下申請認購1,000,000股或以上香港公開發售股份，惟並無於申請表格表明擬親身領取退款支票，則閣下的退款支票（如有）將於寄發日期或其後盡快以普通郵遞方式寄往閣下申請表格所示地址（倘為聯名申請人，則為排名首位的申請人的地址），郵誤風險概由閣下承擔。

如何提出申請

1. 請按照下表計算擬認購的香港公開發售股份數目及應繳股款。閣下所申請股數最少須為1,000股香港公開發售股份。若申請股數多於1,000股股份，申請股數必須按照下表中「可供申請認購香港公開發售股份數目及應繳款項」一欄載列的其中一個股份數目提出，申請任何其他數目的股份將不予考慮，而任何有關申請可遭拒絕受理。閣下必須繳付最高指示性發售價每股發售股份3.32港元，另加1.0%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。
2. 請按照指示填妥並簽署本申請表格。只接納親筆簽名。
3. 股款須緊釘於本申請表格上。申請香港公開發售股份的股款必須以支票或銀行本票支付。每份申請必須附有一張支票或一張銀行本票。
- 如閣下以支票繳交股款，該支票必須：
- 不得為支票；
  - 不得為期票；
  - 由閣下於香港的港元銀行賬戶開出；
  - 顯示閣下的賬戶名稱，而該賬戶名稱必須須印在支票上，或由有關銀行授權簽署人在該支票背面加蓋。賬戶名稱必須與申請表格所示申請人姓名／名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位的申請人姓名／名稱相同。如支票由聯名賬戶開出，其中一個賬戶名稱必須與排名首位的申請人姓名／名稱相同；
  - 註明抬頭人為「浩豐代理人有限公司－英達公路公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」
- 下列情況可能導致閣下的申請遭拒絕受理：
- 支票未能符合上述所有規定；或
  - 支票於首次過戶時不獲兌現
- 倘閣下以銀行本票繳款，則銀行本票必須：
- 由一間香港持牌銀行發出，並由發出銀行本票的銀行授權簽署人在銀行本票背面簽署以核實閣下的姓名／名稱。銀行本票背面所示姓名／名稱必須與申請表格上的姓名／名稱相同。如屬聯名申請，則銀行本票背面所示姓名／名稱必須與排名首位的聯名申請人的姓名／名稱相同；
  - 不得為期票；
  - 為港元銀行本票；
  - 註明抬頭人為「浩豐代理人有限公司－英達公路公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」
- 倘閣下的銀行本票未能符合上述所有規定，則閣下的申請可能遭拒絕受理。

香港結算代理人提出申請

如本申請表格乃由香港結算代理人代表發出電子認購指示申請香港公開發售股份的人士簽署，則本申請表格與招股章程所載者不符的條文將不適用，而以招股章程所述者為準。在不限制此段一般性的原則下，本申請表格的以下章節在香港結算代理人作簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關表示按照招股章程及本申請表格所載條款及條件，並在本公司組織章程大綱及組織章程細則規限下申請認購香港公開發售股份的保證除外；
- 第一頁的「警告」；
- 「僅可為閣下本身的利益（或為閣下及閣下任何聯名申請人的利益）遞交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟有關以申請人名義登記香港公開發售股份以及簽署文件，致使申請人登記成為所申請香港公開發售股份的持有人的陳述及保證除外；
- 「倘成功申請（全部或部分）香港公開發售股份」；
- 「導致閣下不獲配發香港公開發售股份的情況」；及
- 「退還款項」。

個人資料

個人資料收集聲明

香港法例第486章個人資料（私隱）條例（「條例」）中的主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明向香港公開發售股份申請人及持有人說明本公司及香港股份過戶登記處就個人資料及條例而制訂的政策及慣例。

1. 收集閣下個人資料的原因
- 證券申請人或證券的登記持有人申請認購證券或將證券轉入其名下，或將名下證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及香港股份過戶登記處提供其最新及正確的個人資料。
- 若未能提供所需資料，可能會導致閣下的證券認購申請遭拒絕受理或延誤，或本公司及／或香港股份過戶登記處不能進行過戶或提供其他服務，亦可能妨礙或延誤閣下成功申請認購的香港公開發售股份辦理登記或過戶，及／或妨礙或延誤寄發閣下應得的股票及／或寄發閣下應得的退款支票。
- 請諸注意，證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。
2. 資料用途
- 證券持有人個人資料可以任何方式使用，持有及／或保存，以作下列用途：
- 處理閣下的申請及退款支票（如適用），以及核實是否符合本申請表格及招股章程所載條文及申請手續；
  - 確保遵守香港及其他地區的所有適用法律及法規；
  - 為證券持有人登記新發行證券或將證券轉入其名下或由其名下轉讓予他人（包括（如適用）以香港結算代理人的名義登記）；
  - 保存或更新本公司證券持有人名冊；
  - 監察或協助核對發名或進行其他核對或交換資料；
  - 確定本公司證券持有人可獲取股息、供股及紅利發行等權利的資格；
  - 發佈本公司及其附屬公司的公司通訊；
  - 編製統計資料及股東資料；
  - 遵照法律、規則或規例的規定作出披露；
  - 透過報章公告或其他方式披露成功申請人的身份；
  - 匯集有關資料以便作出匯集申索；及
  - 與上述有關的任何其他附屬或相關用途，或讓本公司及香港股份過戶登記處能履行其對證券持有人及／或監管機構的責任及證券持有人不時同意的任何其他用途。
3. 轉交個人資料
- 本公司及香港股份過戶登記處會將證券持有人的個人資料保密，但本公司及香港股份過戶登記處可能會就下列目的或其中一個目的作其視為必要的查詢以確定個人資料為準確，尤其可能會向下列任何及／或下列任何人士及機構披露、獲取或轉交證券持有人的個人資料（不論在香港境內或外地）：
- 本公司或其委任的代理人，如財務顧問、收款銀行以及海外證券登記總處；
  - （倘申請人要求將香港公開發售股份存入中央結算系統時）運作中央結算系統而使用個人資料的香港結算及香港結算代理人，以及蓋有其公司印章或其他身份證明編號載列於本申請表格的任何經紀；
  - 任何向本公司及／或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
  - 聯交所、證監會及任何其他法定、監管或政府機關；及
  - 與證券持有人有或擬有業務往來的任何其他人士或機構，如銀行、律師、會計師或股票經紀等。
4. 查閱及更正個人資料
- 條例賦予證券持有人權利以確定本公司或香港股份過戶登記處是否持有其個人資料、索取有關資料副本及更正任何不確資料。根據條例規定，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或索取關於政策及慣例的資料以及所有持資料類型的資料，應向本公司的公司秘書或（視乎情況而定）香港股份過戶登記處屬下就該條例而設的私隱權條例事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

4. 撕下申請表格，對摺一次，然後投入下列地點的其中一個特備收集箱內：
- 渣打銀行（香港）有限公司下列任何一間分行：
- |      | 分行名稱     | 地址                            |
|------|----------|-------------------------------|
| 港島區： | 德輔道分行    | 中環德輔道中4-4A號渣打銀行大廈             |
|      | 88德輔道中分行 | 中環德輔道中88號地下                   |
|      | 鯉魚涌分行    | 鯉魚涌皇皇道1027號惠安苑地下              |
|      | 北角中心分行   | 北角英皇道284號北角中心地下G舖             |
|      | 銅鑼灣分行    | 銅鑼灣維多利亞街38-40A號怡華大廈地下至2樓      |
| 九龍區： | 灣仔修頓分行   | 灣仔軒尼詩道156-162號利榮大廈地下C2舖，一樓及二樓 |
|      | 觀塘開源道分行  | 觀塘開源道63號福昌大廈地下                |
|      | 旺角分行     | 旺角彌敦道617-623號地下B舖，一樓及二樓       |
| 新界區： | 尖沙咀分行    | 尖沙咀彌敦道老道8A-10號地下              |
|      | 新蒲崗分行    | 新蒲崗大有街31號善美工業大廈地下A號舖          |
|      | 美孚一期分行   | 美孚第一期石籬街1C地下                  |
|      | 荃灣分行     | 荃灣沙咀道298號翡翠商場地下C舖及一樓          |
|      | 新都會廣場分行  | 葵涌興芳道223號新都會廣場175-176號舖       |
|      | 將軍澳分行    | 將軍澳厚德邨厚德商場東翼地下G37-40號舖        |
|      | 沙田新城市分行  | 沙田新城市廣場一期二樓215、222及223號舖      |
|      | 沙田新城市分行  | 沙田新城市廣場一期二樓215、222及223號舖      |
5. 閣下可於下列時間內遞交申請表格：
- |                 | 二零一三年六月十四日（星期五） | 上午九時正至下午五時正  |
|-----------------|-----------------|--------------|
| 二零一三年六月十五日（星期六） | 上午九時正至下午五時正     | 上午九時正至下午五時正  |
| 二零一三年六月十七日（星期日） | 上午九時正至下午五時正     | 上午九時正至下午五時正  |
| 二零一三年六月十八日（星期一） | 上午九時正至下午五時正     | 上午九時正至下午五時正  |
| 二零一三年六月十九日（星期二） | 上午九時正至中午十二時正    | 上午九時正至中午十二時正 |
6. 閣下遞交申請的截止時間為二零一三年六月十九日（星期三）中午十二時正，如該日並無開始辦理認購申請登記，則為開始辦理認購申請登記當日中午十二時正。本公司將於當日（星期三）上午九時正至中午十二時正期間開始辦理認購申請登記。倘若香港於二零一三年六月十九日（星期三）上午九時正至中午十二時正任何時間下列信號發生，將不會開始辦理認購申請登記：
- 八號或以上熱帶氣旋警告信號；或
  - 「黑色」暴雨警告信號。
- 認購申請登記將順延至下一個於上午九時正至中午十二時正任何時間內上述任何一項警告信號並無在香港生效的營業日上午十一時四十五分至中午十二時正開始辦理。
- 營業日指香港銀行一般營業的任何日子（不包括星期六、星期日及公眾假期）。
7. 本公司保留將閣下的所有或任何申請款項過戶的權利。然而，閣下的支票或銀行本票將不會於二零一三年六月十九日（星期三）中午十二時正前過戶。本公司將不會就已付款項發出收據。本公司將保留閣下的申請款項（如屬退款，則計至退款支票寄發日期止）的應計利息。本公司亦保留權利於閣下的支票或銀行本票過戶前保留任何股票及／或任何多收的申請款項或退款。

可供申請認購香港公開發售股份數目及應繳款項					
申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
1,000	3,353.47	25,000	83,836.64	200,000	670,693.12
2,000	6,706.93	30,000	100,603.97	250,000	838,366.40
3,000	10,060.40	35,000	117,371.30	300,000	1,006,039.68
4,000	13,413.86	40,000	134,138.62	350,000	1,173,712.96
5,000	16,767.33	45,000	150,905.95	400,000	1,341,386.24
6,000	20,120.80	50,000	167,673.28	450,000	1,509,059.52
7,000	23,474.26	60,000	201,207.94	500,000	1,676,732.80
8,000	26,827.73	70,000	234,742.59	600,000	2,012,079.36
9,000	30,181.19	80,000	268,277.25	700,000	2,347,425.92
10,000	33,534.66	90,000	301,811.90	800,000	2,682,772.48
15,000	50,301.98	100,000	335,346.56	900,000	3,018,119.04
20,000	67,069.31	150,000	503,019.84	1,000,000	3,353,465.60